

Revised



Almond Industry Position Report

August 2002

2002-2003 Crop Year

	Forecast mil lbs.	2002-2003 8/1 - 8/31 Kernel Wt.	2001-2002 8/1 - 8/31 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 2002	80.9	80,922,480 *	107,265,860	-24.56%
2. Crop Receipts To Date	980.0	84,258,104	110,426,746	-23.70%
3. [4% Loss & Exempt]	39.2	(3,370,324)	(4,417,070)	
4. New Crop Marketable (2-3)	940.8	80,887,780	106,009,676	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1021.7	161,810,260	213,275,536	-24.13%
Shipments by Handlers				
7. Domestic	245.0	19,662,829	18,117,268	8.53%
8. Export	620.0	34,335,791	42,416,187	-19.05%
9. Total	865.0	53,998,620	60,533,455	
10. Forecasted Carryout	156.7			
11. Computed Inventory (6-9)		107,811,640	152,742,081	-29.42%
Commitments (sold, not delivered)**				
12. Domestic		112,592,418	116,253,056	-3.15%
13. Export		121,365,990	118,492,543	2.43%
14. Total		233,958,408	234,745,599	
15. Uncommitted Inventory (11 - 14)		(126,146,768)	(82,003,518)	53.83%

* Subject to verification through handler audits.

** 79% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 89% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2002-2003 Crop Year		2001-2002 Crop Year		
		8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	
<u>DOMESTIC</u>	Shelled	16,056,625	16,056,625	16,038,119	16,038,119	
	Manufactured	6,251,232	6,251,232	7,059,373	7,059,373	
	Products	256,306	256,306	182,256	182,256	
	Inshell	159,537	159,537	425,441	425,441	
	[Interhandler Transfers]	(1,749,413)	(1,749,413)	(1,421,906)	(1,421,906)	
	[Industry Purchases]	(1,311,458)	(1,311,458)	(4,166,015)	(4,166,015)	
	<u>TOTAL</u>	<u>19,662,829</u>	<u>19,662,829</u>	<u>18,117,268</u>	<u>18,117,268</u>	30%
<u>EXPORT</u>	Shelled	20,757,220	20,757,220	24,601,402	24,601,402	
	Manufactured	9,329,447	9,329,447	11,400,993	11,400,993	
	Inshell	4,249,124	4,249,124	6,413,792	6,413,792	
	<u>TOTAL</u>	<u>34,335,791</u>	<u>34,335,791</u>	<u>42,416,187</u>	<u>42,416,187</u>	70%
<u>NET SHIPMENTS</u>		<u>53,998,620</u>	<u>53,998,620</u>	<u>60,533,455</u>	<u>60,533,455</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>1,243,965</u>	<u>1,243,965</u>	<u>1,454,388</u>	<u>1,454,388</u>	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

		Crop Year 2002-2003 08/01/02 through 8/31/02				Crop Year 2001-2002 08/01/01 through 7/31/02				
	Country	Shelled	Inshell	%		Country	Shelled	Inshell	%	
North America	Canada	1,973,445	8,750	5.77%		Canada	1,649,630	3,570	3.90%	
	Mexico	390,250	0	1.14%		Mexico	605,182	0	1.43%	
	Total	<u>2,363,695</u>	<u>8,750</u>			Total	<u>2,254,812</u>	<u>3,570</u>		
Central America	Others	0	0	0.00%		Others	9,500	0	0.02%	
	Total	<u>0</u>	<u>0</u>			Total	<u>9,500</u>	<u>0</u>		
Caribbean	Others	0	0	0.00%		Others	2,900	0	0.01%	
	Total	<u>0</u>	<u>0</u>			Total	<u>2,900</u>	<u>0</u>		
South America	Others	***	0	0.00%		Others	110,000	7,700	0.28%	
	Total	<u>0</u>	<u>0</u>			Total	<u>110,000</u>	<u>7,700</u>		
Western Europe	Austria	0	0	0.00%		Austria	69,046	0	0.16%	
	Belgium	1,690,400	0	4.92%		Belgium	2,571,300	0	6.06%	
	Denmark	207,108	0	0.60%		Denmark	639,355	0	1.51%	
	Finland	88,000	0	0.26%		Finland	156,575	0	0.37%	
	France	1,875,650	0	5.46%		France	1,668,025	17,590	3.97%	
	Germany	5,310,216	0	15.47%		Germany	8,268,517	0	19.49%	
	Greece	292,000	0	0.85%		Greece	***	0	0.00%	
	Holland	***	0	0.00%		Holland	0	0	0.00%	
	Ireland	0	0	0.00%		Ireland	***	0	0.00%	
	Italy	1,222,000	32,400	3.65%		Italy	584,200	0	1.38%	
	Netherlands	1,692,604	0	4.93%		Netherlands	1,422,180	0	3.35%	
	Norway	129,625	0	0.38%		Norway	278,250	0	0.66%	
	Spain	5,085,000	0	14.81%		Spain	6,558,472	0	15.46%	
	Sweden	219,100	0	0.64%		Sweden	454,500	0	1.07%	
	Switzerland	***	0	0.00%		Switzerland	315,605	0	0.74%	
	United Kingdom	1,976,198	0	5.76%		United Kingdom	1,709,529	0	4.03%	
	Others	152,298	0	0.44%		Others	74,000	0	0.17%	
	Total	<u>19,940,199</u>	<u>32,400</u>			Total	<u>24,769,554</u>	<u>17,590</u>		
Eastern Europe	Czech Republic	***	0	0.00%		Czech Republic	128,000	0	0.30%	
	Lithuania	***	0	0.00%		Lithuania	0	0	0.00%	
	Poland	118,158	0	0.34%		Poland	0	0	0.00%	
	Russia	390,000	0	1.14%		Russia	198,150	0	0.47%	
	Others	275,925	187	0.80%		Others	74,000	0	0.17%	
	Total	<u>784,083</u>	<u>187</u>			Total	<u>400,150</u>	<u>0</u>		
Middle East	Bahrain	***	0	0.00%		Bahrain	0	0	0.00%	
	Israel	127,550	0	0.37%		Israel	241,775	78,313	0.75%	
	Jordan	159,525	0	0.46%		Jordan	***	***	0.00%	
	Kuwait	***	0	0.00%		Kuwait	***	***	0.00%	
	Lebanon	86,000	0	0.25%		Lebanon	71,250	8,750	0.19%	
	Saudi Arabia	235,000	0	0.68%		Saudi Arabia	644,000	31,007	1.59%	
	Turkey	0	0	0.00%		Turkey	179,500	324,000	1.19%	
	United Arab Emirates	551,000	0	1.60%		United Arab Emirates	1,078,600	243,000	3.12%	
	Others	26,875	0	0.08%		Others	149,575	39,420	0.45%	
		Total	<u>1,185,950</u>	<u>0</u>			Total	<u>2,364,700</u>	<u>724,490</u>	
Asia	Bangladesh	0	0	0.00%		Bangladesh	***	0	0.00%	
	China	644,683	43,275	2.00%		China	267,197	169,945	1.03%	
	Guam	0	0	0.00%		Guam	***	0	0.00%	
	India	246,087	4,164,162	12.84%		India	35,500	5,425,627	12.88%	
	Indonesia	0	0	0.00%		Indonesia	***	0	0.00%	
	Japan	2,169,700	0	6.32%		Japan	3,518,974	0	8.30%	
	Malaysia	345,650	0	1.01%		Malaysia	150,250	0	0.35%	
	Philippines	***	0	0.00%		Philippines	***	0	0.00%	
	Singapore	***	0	0.00%		Singapore	137,625	0	0.32%	
	South Korea	1,140,550	0	3.32%		South Korea	698,000	0	1.65%	
	Taiwan	***	0	0.00%		Taiwan	277,150	18,250	0.70%	
	Thailand	***	0	0.00%		Thailand	75,500	0	0.18%	
	Others	138,920	0	0.40%		Others	189,200	0	0.45%	
		Total	<u>4,685,590</u>	<u>4,207,437</u>			Total	<u>5,349,396</u>	<u>5,613,822</u>	
New Zealand	New Zealand	***	0	0.00%		New Zealand	89,275	0	0.21%	
Australia	Australia	230,775	0	0.67%		Australia	95,000	0	0.22%	
Africa	Egypt	396,000	0	1.15%		Egypt	330,500	46,620	0.89%	
	South Africa	179,925	350	0.53%		South Africa	226,608	0	0.53%	
	Others	0	0	0.00%		Others	0	0	0.00%	
	Total	<u>575,925</u>	<u>350</u>			Total	<u>557,108</u>	<u>46,620</u>		
Other	Others	320,450	0	0.93%		Others	0	0	0.00%	
	Total	<u>320,450</u>	<u>0</u>			Total	<u>0</u>	<u>0</u>		
TOTAL DELIVERIES		<u>30,086,667</u>	<u>4,249,124</u>	<u>100.00%</u>		TOTAL DELIVERIES		<u>36,002,395</u>	<u>6,413,792</u>	<u>100.00%</u>

***In Others (Named Countries Received Almonds From Three or More Handlers)

Almond Board of California
Quality Control Report
Industry Summary
August 1, 2002 - August 31, 2002

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	-	-	-	0.00%	
Aurora	-	-	-	0.00%	
Avalon	4,091	4,091	104	0.00%	2.54%
Ballico	-	-	-	0.00%	
Bonita	-	-	-	0.00%	
Butte	-	21,693	257	0.00%	1.18%
California	5,236	555	18	0.01%	3.24%
Carmel	64,443	213,280	858	0.08%	0.40%
Carrion	-	-	-	0.00%	
Chips Special	-	-	-	0.00%	
Cruz	-	-	-	0.00%	
Davey	-	-	-	0.00%	
Dotty One	-	-	-	0.00%	
Drake	-	-	-	0.00%	
Fritz	-	-	-	0.00%	
Harvey	-	-	-	0.00%	
Hashem	-	111,393	2,096	0.00%	1.88%
IXL	-	-	-	0.00%	
Jeffries	-	-	-	0.00%	
Kapareil	-	-	-	0.00%	
Le Grand	-	-	-	0.00%	
Livingston	29,425	29,425	121	0.03%	0.41%
Marchini	-	-	-	0.00%	
Merced	-	-	-	0.00%	
Milo	-	-	-	0.00%	
Mission	-	-	-	0.00%	
Mixed & Unknown	59,944	52,816	531	0.07%	1.01%
Mono	46,716	64,278	2,419	0.06%	3.76%
Monterey	-	-	-	0.00%	
Morley	-	-	-	0.00%	
N43	-	-	-	0.00%	
Neplus	9,190	9,190	7	0.01%	0.08%
Nonpareil	83,122,849	72,275,707	795,287	98.65%	1.10%
Norman	-	-	-	0.00%	
Padre	159,813	172,427	321	0.19%	0.19%
Peerless	-	-	-	0.00%	
Price	255,884	326,573	3,050	0.30%	0.93%
Ripon	-	-	-	0.00%	
Rosetta	-	-	-	0.00%	
Royal Kern	-	-	-	0.00%	
Ruby	-	-	-	0.00%	
Sauret	-	-	-	0.00%	
Savana	-	-	-	0.00%	
Sonora	437,585	213,695	1,799	0.52%	0.84%
Texas	-	-	-	0.00%	
Thompson	-	-	-	0.00%	
Tioga	-	-	-	0.00%	
Tokyo	-	-	-	0.00%	
Wood Colony	62,928	31,662	379	0.07%	1.20%
Yosemite	-	-	-	0.00%	
GRAND TOTAL RECEIPTS	84,258,104	73,526,785	807,247	100.00%	1.10%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.