

Almond Board of California

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Almond Industry Position Report

February 2002

2001-2002 Crop Year

	Forecast mil lbs.	2001-2002 8/1 - 2/28 Kernel Wt.	2000-2001 8/1 - 2/28 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 2001	107.3	107,265,860 *	174,655,589	-38.58%
2. Crop Receipts To Date	850.0	822,058,702	697,153,109	17.92%
3. [4% Loss & Exempt]	<u>34.0</u>	<u>(32,882,348)</u>	<u>(27,886,124)</u>	
4. New Crop Marketable (2-3)	816.0	789,176,354	669,266,985	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>923.3</u>	<u>896,442,214</u>	<u>843,922,574</u>	6.22%
Shipments by Handlers				
7. Domestic	220.0	144,749,994	131,576,680	10.01%
8. Export	<u>550.0</u>	<u>411,275,641</u>	<u>354,500,087</u>	16.02%
9. Total	<u>770.0</u>	<u>556,025,635</u>	<u>486,076,767</u>	
10. Forecasted Carryout	<u>153.3</u>			
11. Computed Inventory (6-9)		<u>340,416,579</u>	<u>357,845,807</u>	-4.87%
Commitments (sold, not delivered)**				
12. Domestic		90,144,058	77,900,144	15.72%
13. Export		<u>65,870,075</u>	<u>71,434,955</u>	-7.79%
14. Total		<u>156,014,133</u>	<u>149,335,099</u>	
15. Uncommitted Inventory (11 - 14)		<u>184,402,446</u>	<u>208,510,708</u>	-11.56%

* Subject to verification through handler audits.

** 77% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 86% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2001-2002 Crop Year		2000-2001 Crop Year		
		2/1 - 2/28	8/1 - 2/28	2/1 - 2/28	8/1 - 2/28	
<u>DOMESTIC</u>	Shelled	16,281,240	129,047,953	16,041,504	128,852,277	
	Manufactured	6,170,888	49,951,902	5,606,277	44,890,263	
	Products	211,733	1,221,172	160,404	2,060,551	
	Inshell	142,411	5,058,003	(128,848)	7,133,954	
	[Interhandler Transfers]	(3,689,272)	(18,228,890)	(3,487,233)	(19,514,011)	
	[Industry Purchases]	<u>(1,876,997)</u>	<u>(22,300,146)</u>	<u>(4,177,738)</u>	<u>(31,846,354)</u>	
	<u>TOTAL</u>	<u>17,240,003</u>	<u>144,749,994</u>	<u>14,014,366</u>	<u>131,576,680</u>	27%
<u>EXPORT</u>	Shelled	31,888,844	292,672,082	24,821,955	239,211,241	
	Manufactured	6,757,418	65,661,982	6,264,834	66,555,857	
	Inshell	<u>2,154,339</u>	<u>52,941,577</u>	<u>1,999,738</u>	<u>48,732,989</u>	
		<u>TOTAL</u>	<u>40,800,601</u>	<u>411,275,641</u>	<u>33,086,527</u>	<u>354,500,087</u>
	<u>NET SHIPMENTS</u>	<u>58,040,604</u>	<u>556,025,635</u>	<u>47,100,893</u>	<u>486,076,767</u>	100%
	<u>EXEMPT/INEDIBLE SHIPMENTS</u>	<u>246,126</u>	<u>5,147,645</u>	<u>346,442</u>	<u>5,289,232</u>	

Almond Board of California
Quality Control Report
Industry Summary
August 1, 2001 - February 28, 2002

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total	% Rejects
	Total Receipts	Total Receipts	Total Inedibles	Receipts	
Aldrich	8,030,114	8,128,081	120,291	0.98%	1.48%
Avalon	37,130	37,130	909	0.00%	2.45%
Ballico	1,526	1,526	28	0.00%	1.83%
Bonita	8,952	8,925	72	0.00%	0.81%
Butte	93,170,419	92,177,232	1,154,247	11.33%	1.25%
California	15,835,501	15,297,964	288,718	1.93%	1.89%
Carmel	148,839,576	147,360,275	2,022,374	18.11%	1.37%
Carrion	311,736	311,748	10,542	0.04%	3.38%
Chips Special	27,984	27,984	997	0.00%	3.56%
Cruz	8,314	8,314	660	0.00%	7.94%
Davey	1,453	1,453	10	0.00%	0.69%
Dotty One	36,417	36,417	1,274	0.00%	3.50%
Drake	82,137	79,500	2,626	0.01%	3.30%
Fritz	29,309,327	28,837,461	865,034	3.57%	3.00%
Harvey	711,394	712,104	64,457	0.09%	9.05%
Hashem	467,201	1,363,564	104,526	0.06%	7.67%
IXL	512	512	37	0.00%	7.23%
Jeffries	309,188	309,286	7,545	0.04%	2.44%
Kapareil	64,694	29,247	293	0.01%	1.00%
Le Grand	497,599	495,282	24,600	0.06%	4.97%
Livingston	2,770,816	2,764,528	56,222	0.34%	2.03%
Marchini	64,778	64,778	1,762	0.01%	2.72%
Merced	1,285,812	1,249,036	70,260	0.16%	5.63%
Milo	-	40,906	36	0.00%	0.09%
Mission	36,579,957	36,072,658	230,130	4.45%	0.64%
Mixed & Unknown	21,279,791	22,017,970	575,493	2.59%	2.61%
Mono	955,335	933,209	19,935	0.12%	2.14%
Monterey	40,795,700	40,686,985	1,097,864	4.96%	2.70%
Morley	381,443	381,443	1,870	0.05%	0.49%
N43	154,518	154,518	698	0.02%	0.45%
Neplus	6,826,061	6,710,655	308,054	0.83%	4.59%
Nonpareil	309,423,754	309,094,873	7,695,436	37.64%	2.49%
Norman	163,834	150,590	4,377	0.02%	2.91%
Padre	32,010,678	31,723,985	220,251	3.89%	0.69%
Peerless	8,660,297	8,763,940	70,005	1.05%	0.80%
Price	31,176,251	30,905,017	595,541	3.79%	1.93%
Ripon	2,448	2,448	49	0.00%	2.00%
Rosetta	60,822	57,522	535	0.01%	0.93%
Royal Kern	2,298	2,298	26	0.00%	1.13%
Ruby	5,412,091	5,399,759	66,580	0.66%	1.23%
Sauret	778,690	778,704	37,281	0.09%	4.79%
Savana	165,855	165,855	1,003	0.02%	0.60%
Sonora	16,414,108	16,628,198	651,092	2.00%	3.92%
Texas	12,256	12,256	83	0.00%	0.68%
Thompson	2,439,224	2,451,404	76,839	0.30%	3.13%
Tioga	14,031	14,031	519	0.00%	3.70%
Tokyo	304,428	321,719	4,034	0.04%	1.25%
Wood Colony	6,159,858	6,111,394	109,373	0.75%	1.79%
Yosemite	12,394	12,646	380	0.00%	3.00%

GRAND TOTAL RECEIPTS 822,058,702 818,897,330 16,564,968 100.00% 2.02%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

		Crop Year 2001-2002 08/01/01 through 2/28/02			Crop Year 2000-2001 08/01/00 through 2/28/01					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	14,276,359	367,015	3.56%	Canada	13,144,142	402,614	3.82%		
	Mexico	5,425,162	3,133	1.32%	Mexico	5,495,596	15,750	1.55%		
	Total	19,701,521	370,148		Total	18,639,738	418,364			
Central America	Costa Rica	62,380	2,710	0.02%	Costa Rica	0	0	0.00%		
	Others	8,440	578	0.00%	Others	22,099	0	0.01%		
	Total	70,820	3,288		Total	22,099	0			
Caribbean	Bermuda	***	0	0.00%	Bermuda	***	0	0.00%		
	Dominican Republic	0	0	0.00%	Dominican Republic	***	0	0.00%		
	Jamaica	***	0	0.00%	Jamaica	***	0	0.00%		
	Trinidad	***	0	0.00%	Trinidad	***	0	0.00%		
	Puerto Rico	0	0	0.00%	Puerto Rico	***	0	0.00%		
	Virgin Islands	0	0	0.00%	Virgin Islands	***	0	0.00%		
	Others	40,641	0	0.01%	Others	273,879	0	0.08%		
	Total	40,641	0		Total	273,879	0			
South America	Argentina	73,040	108,850	0.04%	Argentina	538,750	120,383	0.19%		
	Brazil	159,538	143,008	0.07%	Brazil	519,160	133,812	0.18%		
	Chile	***	0	0.00%	Chile	761,000	0	0.21%		
	Colombia	***	0	0.00%	Colombia	***	0	0.00%		
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%		
	Venezuela	734,327	0	0.18%	Venezuela	760,078	15,750	0.22%		
	Others	446,754	0	0.11%	Others	65,114	3,850	0.02%		
Total	1,413,659	251,858		Total	2,644,102	273,795				
Western Europe	Austria	268,638	0	0.07%	Austria	262,000	0	0.07%		
	Belgium	21,626,570	0	5.26%	Belgium	11,446,782	0	3.23%		
	Denmark	6,006,505	0	1.46%	Denmark	5,351,592	0	1.51%		
	Finland	874,475	0	0.21%	Finland	670,350	0	0.19%		
	France	17,438,853	34,499	4.25%	France	18,189,182	19,950	5.14%		
	Germany	63,165,749	36,189	15.37%	Germany	61,741,316	286,870	17.50%		
	Greece	4,583,250	222,040	1.17%	Greece	4,315,150	63,000	1.24%		
	Ireland	103,000	27,900	0.03%	Ireland	191,700	0	0.05%		
	Italy	15,296,625	229,037	3.78%	Italy	12,084,200	28,000	3.42%		
	Netherlands	19,112,327	0	4.65%	Netherlands	16,350,675	0	4.61%		
	Norway	2,441,699	7,350	0.60%	Norway	2,271,016	0	0.64%		
	Portugal	1,116,400	0	0.27%	Portugal	761,000	0	0.21%		
	Spain	57,399,869	0	13.96%	Spain	36,107,250	0	10.18%		
	Sweden	3,940,475	0	0.96%	Sweden	4,138,246	0	1.17%		
	Switzerland	3,166,001	0	0.77%	Switzerland	3,916,349	82,385	1.13%		
	United Kingdom	12,858,831	0	3.13%	United Kingdom	14,262,635	44,201	4.04%		
	Others	150,250	0	0.04%	Others	43,850	0	0.01%		
Total	229,549,517	557,015		Total	192,103,293	524,406				
Eastern Europe	Bulgaria	216,000	0	0.05%	Bulgaria	***	0	0.00%		
	Croatia	124,000	0	0.03%	Croatia	***	0	0.00%		
	Czech Republic	1,657,877	0	0.40%	Czech Republic	1,909,550	0	0.54%		
	Estonia	***	0	0.00%	Estonia	0	0	0.00%		
	Hungary	176,000	0	0.04%	Hungary	0	0	0.00%		
	Latvia	754,500	0	0.18%	Latvia	188,000	0	0.05%		
	Lithuania	***	0	0.00%	Lithuania	0	0	0.00%		
	Macedonia	***	0	0.00%	Macedonia	0	0	0.00%		
	Poland	585,500	0	0.14%	Poland	347,725	0	0.10%		
	Russia	5,968,950	0	1.45%	Russia	1,542,475	0	0.44%		
	Others	293,000	0	0.07%	Others	213,700	0	0.06%		
	Total	9,775,827	0		Total	4,201,450	0			
Middle East	Bahrain	203,000	1,750	0.05%	Bahrain	***	***	0.00%		
	Israel	4,116,250	579,049	1.14%	Israel	3,436,975	367,151	1.07%		
	Jordan	1,456,175	210,194	0.41%	Jordan	1,803,500	189,405	0.56%		
	Kuwait	817,825	1,800	0.20%	Kuwait	708,925	0	0.20%		
	Lebanon	1,645,750	8,750	0.40%	Lebanon	2,163,200	32,300	0.62%		
	Qatar	146,500	0	0.04%	Qatar	***	0	0.00%		
	Saudi Arabia	5,592,650	94,669	1.38%	Saudi Arabia	4,354,550	247,153	1.30%		
	Turkey	477,000	680,877	0.28%	Turkey	1,175,500	0	0.33%		
	United Arab Emirates	15,569,300	486,365	3.90%	United Arab Emirates	15,532,828	638,052	4.56%		
Others	0	16,200	0.00%	Others	246,750	0	0.07%			
Total	30,024,450	2,079,654		Total	29,422,228	1,474,061				
Asia	Bangladesh	***	0	0.00%	Bangladesh	***	0	0.00%		
	China	9,558,094	9,500,616	4.63%	China	10,137,284	12,141,500	6.28%		
	Fiji	***	0	0.00%	Fiji	***	0	0.00%		
	Guam	***	0	0.00%	Guam	0	0	0.00%		
	India	1,967,164	38,783,359	9.91%	India	3,974,569	31,182,790	9.92%		
	Indonesia	221,575	0	0.05%	Indonesia	387,950	0	0.11%		
	Japan	36,927,342	1,068	8.98%	Japan	27,468,048	641	7.75%		
	Malaysia	1,402,925	0	0.34%	Malaysia	1,025,000	0	0.29%		
	Nepal	219,000	0	0.05%	Nepal	194,800	0	0.05%		
	Pakistan	0	0	0.00%	Pakistan	***	0	0.00%		
	Philippines	188,775	0	0.05%	Philippines	46,250	0	0.01%		
	Singapore	1,309,975	0	0.32%	Singapore	1,060,500	12,600	0.30%		
	South Korea	6,972,525	0	1.70%	South Korea	6,324,475	0	1.78%		
	Sri Lanka	***	0	0.00%	Sri Lanka	0	0	0.00%		
	Taiwan	3,418,627	1,238,051	1.13%	Taiwan	2,891,664	2,176,756	1.43%		
	Thailand	756,680	0	0.18%	Thailand	665,800	0	0.19%		
	Vietnam	***	0	0.00%	Vietnam	88,000	321,921	0.12%		
Others	89,866	0	0.02%	Others	117,816	0	0.03%			
Total	63,032,548	49,523,094		Total	54,382,156	45,836,208				
New Zealand	New Zealand	Total	678,725	0	0.17%	New Zealand	Total	587,275	0	0.17%
Australia	Australia	Total	951,125	0	0.23%	Australia	Total	1,013,600	7,525	0.29%
Africa	Canary Islands	226,925	0	0.06%	Canary Islands	***	0	0.00%		
	Egypt	1,670,750	156,520	0.44%	Egypt	1,337,300	198,630	0.43%		
	Kenya	***	0	0.00%	Kenya	***	0	0.00%		
	Mauritius	0	0	0.00%	Mauritius	***	0	0.00%		
	Morocco	0	0	0.00%	Morocco	***	0	0.00%		
	South Africa	847,206	0	0.21%	South Africa	792,978	0	0.22%		
	Swaziland	***	0	0.00%	Swaziland	0	0	0.00%		
	Tunisia	299,000	0	0.07%	Tunisia	0	0	0.00%		
	Others	51,350	0	0.01%	Others	347,000	0	0.10%		
	Total	3,095,231	156,520		Total	2,477,278	198,630			
TOTAL DELIVERIES		358,334,064	52,941,577	100.00%	TOTAL DELIVERIES		305,767,098	48,732,989	100.00%	

***In Others (Named Countries Received Almonds From Three or More Handlers)