

May 9, 2001

TO: ALL HANDLERS

FROM: TOM KRUGMAN

POSITION REPORT REVISED

The Almond Board provides its monthly Position Report using numbers sourced from and certified as accurate by individual handlers. While a reasonability test is applied to all statistics, each handler's receipts, shipments, transfers, and purchases are not verified.

The Industry Purchases number included in the April Position Report has proved to be in error. One or more handlers realized their year-to-date purchases had been incorrectly reported as purchases for the month of April, significantly skewing April's data. The revised Report (to follow) reflects record shipments to both export and domestic markets, and an overall record for the month of April, exceeding last year's shipments by 5.5 million pounds, an increase of 13.2%.

If you have any questions, please call me at 209-343-3221.

Revised



Almond Industry Position Report

April 2001

2000-2001 Crop Year

	Forecast	2000-2001	1999-2000	% Change
Salable	mil lbs.	8/1 - 4/30 Kernel Wt.	8/1 - 4/30 Kernel Wt.	
1. Carryin August 1, 2000	174.7	174,655,589 *	91,833,658	90.19%
2. Crop Receipts To Date	640.0	697,303,255	828,182,953	-15.80%
3. [4% Loss & Exempt]	25.6	(27,892,130)	(33,127,318)	
4. New Crop Marketable (2-3)	614.4	669,411,125	795,055,635	
5. [Reserve]	n/a	0	(177,774,440)	
6. Total Supply (1+4-5)	789.1	844,066,714	709,114,853	19.03%
Shipments by Handlers				
7. Domestic	220.0	162,071,809	165,239,180	-1.92%
8. Export	500.0	416,680,022	402,006,350	3.65%
9. Total	720.0	578,751,831	567,245,530	
10. Estimated Salable Carryout	69.1	n/a	n/a	
11. Computed Inventory (6-9)	n/a	265,314,883	141,869,323	87.01%
Commitments (sold, not delivered)**				
12. Domestic		70,538,492	49,004,813	43.94%
13. Export		76,240,392	57,761,282	31.99%
14. Total		146,778,884	106,766,095	
15. Uncommitted Inventory (11 - 14)		118,535,999	35,103,228	237.68%

* Subject to verification through handler audits.

** 73% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 85% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2000-2001 Crop Year		1999-2000 Crop Year		
		4/1 - 4/30	8/1 - 4/30	4/1 - 4/30	8/1 - 4/30	
<u>DOMESTIC</u>	Shelled	18,738,599	163,155,463	14,559,019	154,299,479	
	Manufactured	4,510,052	55,939,515	7,086,704	54,058,261	
	Products	146,241	2,360,667	129,663	3,126,788	
	Inshell	312,683	7,939,362	14,700	6,411,648	
	[Interhandler Transfers]	152,428	(22,970,958)	(3,455,999)	(24,889,961)	
	[Industry Purchases]	(7,369,616)	(44,352,240)	(2,757,652)	(27,767,035)	
	<u>TOTAL</u>	<u>16,490,387</u>	<u>162,071,809</u>	<u>15,576,435</u>	<u>165,239,180</u>	29%
<u>EXPORT</u>	Shelled	21,370,234	282,430,223	18,177,955	290,894,719	
	Manufactured	7,768,800	82,424,956	6,602,983	70,189,778	
	Inshell	1,645,148	51,824,843	1,394,429	40,921,853	
	<u>TOTAL</u>	<u>30,784,182</u>	<u>416,680,022</u>	<u>26,175,367</u>	<u>402,006,350</u>	71%
<u>NET SHIPMENTS</u>		<u>47,274,569</u>	<u>578,751,831</u>	<u>41,751,802</u>	<u>567,245,530</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>732,056</u>	<u>6,439,995</u>	<u>288,967</u>	<u>4,821,754</u>	

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

Crop Year 2000-2001 08/01/00 through 4/30/01					Crop Year 1999-2000 08/01/99 through 4/30/00					
	Country	Shelled	Inshell	%		Country	Shelled	Inshell	%	
North America	Canada	16,259,709	404,924	4.00%		Canada	15,695,895	1,233,677	4.21%	
	Mexico	6,299,960	15,750	1.52%		Mexico	5,901,506	1,330	1.47%	
	Total	22,559,669	420,674			Total	21,597,401	1,235,007		
	Others	39,703	0	0.01%		Others	105,741	543	0.03%	
Central America	Total	39,703	0		Total	105,741	543			
Caribbean	Barbados	0	0	0.00%		Barbados	***	0	0.00%	
	Bermuda	***	0	0.00%		Bermuda	***	0	0.00%	
	Dominican Republic	***	0	0.00%		Dominican Republic	0	0	0.00%	
	Jamaica	***	0	0.00%		Jamaica	***	0	0.00%	
	Trinidad	***	0	0.00%		Trinidad	***	0	0.00%	
	Puerto Rico	***	0	0.00%		Puerto Rico	0	0	0.00%	
	Virgin Islands	***	0	0.00%		Virgin Islands	***	0	0.00%	
	Others	275,004	0	0.07%		Others	24,980	0	0.01%	
	Total	275,004	0			Total	24,980	0		
South America	Argentina	538,750	120,383	0.16%		Argentina	598,068	198,586	0.20%	
	Brazil	519,160	133,812	0.16%		Brazil	140,706	187,262	0.08%	
	Chile	835,000	0	0.20%		Chile	***	0	0.00%	
	Colombia	***	0	0.00%		Colombia	***	0	0.00%	
	Ecuador	***	0	0.00%		Ecuador	***	0	0.00%	
	Peru	0	0	0.00%		Peru	***	0	0.00%	
	Uruguay	***	***	0.00%		Uruguay	***	***	0.00%	
	Venezuela	1,005,185	15,750	0.25%		Venezuela	605,143	0	0.15%	
	Others	65,114	3,850	0.02%		Others	287,625	3,850	0.07%	
	Total	2,963,209	273,795			Total	1,631,542	389,698		
Western Europe	Austria	262,000	0	0.06%		Austria	189,500	0	0.05%	
	Belgium	13,873,219	0	3.33%		Belgium	8,270,405	0	2.06%	
	Denmark	6,399,945	0	1.54%		Denmark	5,687,383	5,390	1.42%	
	Finland	714,350	0	0.17%		Finland	888,742	0	0.22%	
	France	20,908,684	19,950	5.02%		France	20,367,372	125,228	5.10%	
	Germany	71,888,932	286,870	17.32%		Germany	78,407,200	332,966	19.59%	
	Greece	4,935,450	81,787	1.20%		Greece	4,048,917	0	1.01%	
	Ireland	244,200	94,500	0.08%		Ireland	160,400	0	0.04%	
	Italy	14,573,300	28,000	3.50%		Italy	13,572,632	106,788	3.40%	
	Netherlands	19,846,137	0	4.76%		Netherlands	19,431,695	0	4.83%	
	Norway	2,474,251	0	0.59%		Norway	3,600,500	15,400	0.90%	
	Portugal	805,000	0	0.19%		Portugal	***	0	0.00%	
	Spain	44,761,121	0	10.74%		Spain	53,320,759	29,188	13.27%	
	Sweden	5,008,471	0	1.20%		Sweden	5,026,771	36,820	1.26%	
	Switzerland	4,667,991	82,385	1.14%		Switzerland	4,763,108	0	1.18%	
	United Kingdom	17,106,561	44,201	4.12%		United Kingdom	19,610,078	79,880	4.90%	
	Others	75,350	0	0.02%		Others	479,300	0	0.12%	
Total	228,544,962	637,693			Total	237,824,762	731,660			
Eastern Europe	Bulgaria	169,700	0	0.04%		Bulgaria	144,000	0	0.04%	
	Croatia	0	0	0.00%		Croatia	***	0	0.00%	
	Czech Republic	2,220,650	0	0.53%		Czech Republic	1,815,844	57,106	0.47%	
	Estonia	***	0	0.00%		Estonia	167,200	0	0.04%	
	Latvia	290,000	0	0.07%		Latvia	263,000	0	0.07%	
	Poland	362,025	0	0.09%		Poland	124,500	0	0.03%	
	Romania	***	0	0.00%		Romania	0	0	0.00%	
	Russia	1,961,275	0	0.47%		Russia	1,431,400	30,800	0.36%	
	Others	153,168	0	0.04%		Others	77,000	0	0.02%	
	Total	5,156,818	0			Total	4,022,944	87,906		
Middle East	Bahrain	***	***	0.00%		Bahrain	***	0	0.00%	
	Israel	4,057,150	367,151	1.06%		Israel	4,563,045	621,814	1.29%	
	Jordan	2,077,250	236,469	0.56%		Jordan	1,400,400	268,936	0.42%	
	Kuwait	905,725	0	0.22%		Kuwait	617,980	0	0.15%	
	Lebanon	2,582,200	32,300	0.63%		Lebanon	2,330,450	27,417	0.59%	
	Qatar	***	0	0.00%		Qatar	***	***	0.00%	
	Saudi Arabia	5,364,000	278,653	1.35%		Saudi Arabia	4,954,223	174,826	1.28%	
	Turkey	1,307,500	0	0.31%		Turkey	121,850	0	0.03%	
	United Arab Emirates	17,792,678	670,452	4.43%		United Arab Emirates	11,927,365	312,380	3.04%	
Others	307,875	0	0.07%		Others	379,709	80,000	0.11%		
Total	34,394,378	1,585,025			Total	26,295,022	1,485,373			
Asia	Bangladesh	***	0	0.00%		Bangladesh	***	0	0.00%	
	China	10,448,979	12,819,522	5.58%		China	16,536,889	5,238,592	5.42%	
	Fiji	***	0	0.00%		Fiji	***	0	0.00%	
	French Polynesia	0	0	0.00%		French Polynesia	0	0	0.00%	
	India	4,140,569	33,300,732	8.99%		India	1,542,204	31,486,902	8.22%	
	Indonesia	425,875	0	0.10%		Indonesia	0	0	0.00%	
	Japan	35,584,986	10,191	8.54%		Japan	32,371,015	86,632	8.07%	
	Malaysia	1,199,775	0	0.29%		Malaysia	1,239,605	0	0.31%	
	Nepal	261,800	0	0.06%		Nepal	***	0	0.00%	
	Pakistan	***	0	0.00%		Pakistan	0	0	0.00%	
	Philippines	55,625	0	0.01%		Philippines	34,135	0	0.01%	
	Singapore	1,143,250	12,600	0.28%		Singapore	1,281,725	0	0.32%	
	South Korea	8,077,650	0	1.94%		South Korea	6,365,825	0	1.58%	
	Taiwan	3,464,634	2,184,381	1.36%		Taiwan	3,584,382	0	0.89%	
	Thailand	819,300	0	0.20%		Thailand	***	0	0.00%	
Vietnam	88,000	321,921	0.10%		Vietnam	0	0	0.00%		
Others	161,440	0	0.04%		Others	1,392,519	30,800	0.35%		
Total	65,871,883	48,649,347			Total	64,348,299	36,842,926			
New Zealand	New Zealand	Total	796,800	0	0.19%	New Zealand	Total	729,150	0	0.18%
Australia	Australia	Total	1,131,475	7,525	0.27%	Australia	Total	1,948,166	0	0.48%
Africa	Canary Islands	***	0	0.00%		Canary Islands	123,000	0	0.03%	
	Egypt	1,626,800	250,784	0.45%		Egypt	1,247,100	148,740	0.35%	
	Kenya	***	0	0.00%		Kenya	0	0	0.00%	
	Mauritius	***	0	0.00%		Mauritius	***	0	0.00%	
	Morocco	***	0	0.00%		Morocco	0	0	0.00%	
	South Africa	937,478	0	0.22%		South Africa	1,082,683	0	0.27%	
	Tunisia	0	0	0.00%		Tunisia	***	0	0.00%	
Others	557,000	0	0.13%		Others	68,507	0	0.02%		
Total	3,121,278	250,784			Total	2,521,290	148,740			
Other	Others	Total	0	0	0.00%	Others	Total	35,200	0	0.01%
TOTAL DELIVERIES		364,855,179	51,824,843	100.00%	TOTAL DELIVERIES		361,084,497	40,921,853	100.00%	

***In Others (Named Countries Received Almonds From Three or More Handlers)

Almond Board of California

Quality Control Report

Industry Summary

(Kernel Weight)

Report Period No. 9 - 8/1/00 through 4/30/01

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total	% Rejects
	Total Receipts	Total Receipts	Total Inedibles	Receipts	
Aldrich	4,105,113	4,003,697	61,320	0.59%	1.53%
Avalon	2,030	28,257	577	0.00%	2.04%
B&B	13,484	13,434	50	0.00%	0.37%
Ballico	1,947	1,947	19	0.00%	0.98%
Bonita	5,881	5,881	86	0.00%	1.46%
Butte	64,487,708	64,093,699	1,087,819	9.25%	1.70%
California	12,955,697	14,575,940	330,669	1.86%	2.27%
Carmel	135,669,034	136,270,659	2,669,299	19.46%	1.96%
Carrion	211,381	267,814	8,257	0.03%	3.08%
Chips Special	26,802	26,802	230	0.00%	0.86%
Cruz	7,627	7,627	1,492	0.00%	0.00%
Davey	1,028	1,028	4	0.00%	0.39%
Dotty One	48,694	48,694	1,149	0.01%	2.36%
Drake	63,195	75,093	2,839	0.01%	3.78%
Fritz	24,072,638	23,558,872	617,287	3.45%	2.62%
Harvey	1,095,197	1,097,315	46,352	0.16%	4.22%
Hashem	645,659	1,226,117	90,980	0.09%	7.42%
IXL	3,313	3,096	392	0.00%	12.66%
Jeffries	74,745	74,744	759	0.01%	1.02%
Kapareil	13,786	13,786	37	0.00%	0.27%
Le Grand	683,641	669,870	28,532	0.10%	4.26%
Livingston	1,751,428	1,767,303	48,154	0.25%	2.72%
Marchini	46,078	46,078	2,360	0.01%	5.12%
Merced	1,684,233	1,729,420	115,603	0.24%	6.68%
Milo	11,944	11,944	159	0.00%	1.33%
Mission	31,654,273	31,827,427	343,953	4.54%	1.08%
Mixed & Unknown	17,919,985	16,797,274	561,073	2.57%	3.34%
Mono	1,005,243	1,013,303	18,515	0.14%	1.83%
Monterey	30,334,143	30,644,866	869,807	4.35%	2.84%
Morley	230,228	178,051	1,307	0.03%	0.73%
N43	288,945	288,945	6,113	0.04%	0.00%
Neplus	7,803,864	7,842,012	227,407	1.12%	2.90%
Nonpareil	273,007,125	272,351,569	7,131,257	39.15%	2.62%
Norman	185,098	185,099	5,680	0.03%	3.07%
Padre	23,059,190	22,834,398	169,350	3.31%	0.74%
Peerless	10,000,673	10,123,684	56,691	1.43%	0.56%
Price	27,436,552	27,526,335	484,694	3.93%	1.76%
Ripon	1,205	1,205	81	0.00%	6.72%
Robeson	7,765	7,765	85	0.00%	1.09%
Rosetta	23,917	27,196	830	0.00%	3.05%
Royal Kern	-	1,352	64	0.00%	4.73%
Ruby	4,627,485	4,635,417	73,904	0.66%	1.59%
Sauret	747,550	747,532	38,974	0.11%	5.21%
Savana	288,150	239,269	1,345	0.04%	0.56%
Seedling	7,448	7,448	40	0.00%	0.54%
Sonora	13,856,507	13,979,573	452,063	1.99%	3.23%
Texas	47,539	18,003	46	0.01%	0.26%
Theresa	-	-	-	0.00%	0.00%
Thompson	2,561,494	2,493,613	117,134	0.37%	4.70%
Tioga	19,738	19,738	263	0.00%	1.33%
Titan	4,514	4,514	87	0.00%	1.93%
Tokyo	182,732	174,730	3,382	0.03%	1.94%
Wood Colony	4,319,609	4,310,074	69,982	0.62%	1.62%
Yosemite	-	-	-	0.00%	0.00%
GRAND TOTAL RECEIPTS	697,303,255	697,899,509	15,748,552	100.00%	2.26%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 2000-2001 08/01/00 through 3/31/01				Crop Year 1999-2000 08/01/99 through 3/31/00			
Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
North America							
Canada	14,724,088	402,614	3.92%	Canada	14,405,700	1,073,747	4.12%
Mexico	5,754,175	15,750	1.50%	Mexico	5,704,250	1,330	1.52%
Total	20,478,263	418,364		Total	20,109,950	1,075,077	
Central America				Others			
Others	22,099	0	0.01%	Others	101,916	543	0.03%
Total	22,099	0		Total	101,916	543	
Caribbean				Barbados	***	0	0.00%
Barbados	0	0	0.00%	Bermuda	***	0	0.00%
Bermuda	***	0	0.00%	Dominican Republic	0	0	0.00%
Dominican Republic	***	0	0.00%	Jamaica	***	0	0.00%
Jamaica	***	0	0.00%	Trinidad	***	0	0.00%
Trinidad	***	0	0.00%	Puerto Rico	0	0	0.00%
Puerto Rico	***	0	0.00%	Virgin Islands	***	0	0.00%
Virgin Islands	***	0	0.00%	Others	24,680	0	0.01%
Others	273,879	0	0.07%	Total	24,680	0	
Total	273,879	0					
South America				Argentina	561,068	164,548	0.19%
Argentina	538,750	120,383	0.17%	Brazil	136,306	187,262	0.09%
Brazil	519,160	133,812	0.17%	Chile	***	0	0.00%
Chile	835,000	0	0.22%	Colombia	***	0	0.00%
Colombia	***	0	0.00%	Ecuador	***	0	0.00%
Ecuador	***	0	0.00%	Peru	***	***	0.00%
Peru	0	***	0.00%	Uruguay	***	***	0.00%
Uruguay	***	***	0.00%	Venezuela	556,143	0	0.15%
Venezuela	918,560	15,750	0.24%	Others	84,728	3,850	0.02%
Others	65,114	3,850	0.02%	Total	1,338,245	355,660	
Total	2,876,584	273,795					
Western Europe				Austria	189,500	0	0.05%
Austria	262,000	0	0.07%	Belgium	7,815,780	0	2.08%
Belgium	12,921,219	0	3.35%	Denmark	5,378,058	5,390	1.43%
Denmark	5,658,592	0	1.47%	Finland	800,742	0	0.21%
Finland	692,350	0	0.18%	France	19,162,859	125,228	5.13%
France	19,575,206	19,950	5.08%	Germany	72,649,236	332,966	19.42%
Germany	66,280,838	286,870	17.25%	Greece	3,802,917	0	1.01%
Greece	4,709,450	63,000	1.24%	Ireland	160,400	0	0.04%
Ireland	244,200	94,500	0.09%	Italy	12,622,632	106,788	3.39%
Italy	13,320,100	28,000	3.46%	Netherlands	18,275,421	0	4.86%
Netherlands	18,186,820	0	4.71%	Norway	3,466,000	15,400	0.93%
Norway	2,315,016	0	0.60%	Portugal	***	0	0.00%
Portugal	761,000	0	0.20%	Spain	50,277,367	29,188	13.39%
Spain	40,468,250	0	10.49%	Sweden	4,678,556	36,820	1.25%
Sweden	4,514,996	0	1.17%	Switzerland	4,154,658	0	1.11%
Switzerland	4,130,099	82,385	1.09%	United Kingdom	17,880,761	79,880	4.78%
United Kingdom	16,125,155	44,201	4.19%	Others	435,300	0	0.12%
Others	43,850	0	0.01%	Total	221,750,187	731,660	
Total	210,209,141	618,906					
Eastern Europe				Bulgaria	144,000	0	0.04%
Bulgaria	169,700	0	0.04%	Croatia	***	0	0.00%
Croatia	***	0	0.00%	Czech Republic	1,683,844	57,106	0.46%
Czech Republic	2,066,650	0	0.54%	Estonia	***	0	0.00%
Estonia	***	0	0.00%	Latvia	263,000	0	0.07%
Latvia	246,000	0	0.06%	Poland	124,500	0	0.03%
Poland	362,025	0	0.09%	Romania	0	0	0.00%
Romania	***	0	0.00%	Russia	1,343,400	30,800	0.37%
Russia	1,880,475	0	0.49%	Others	209,000	0	0.06%
Others	94,000	0	0.02%	Total	3,767,744	87,906	
Total	4,818,850	0					
Middle East				Bahrain	***	0	0.00%
Bahrain	***	***	0.00%	Israel	4,370,395	621,814	1.33%
Israel	3,767,350	367,151	1.07%	Jordan	1,364,400	268,936	0.43%
Jordan	1,975,250	236,469	0.57%	Kuwait	617,980	0	0.16%
Kuwait	800,475	0	0.21%	Lebanon	2,330,450	27,417	0.63%
Lebanon	2,437,200	32,300	0.64%	Qatar	***	***	0.00%
Qatar	***	0	0.00%	Saudi Arabia	4,529,723	174,826	1.25%
Saudi Arabia	5,003,550	278,653	1.37%	Turkey	121,850	0	0.03%
Turkey	1,307,500	0	0.34%	United Arab Emirates	11,408,116	249,379	3.10%
United Arab Emirates	17,379,428	638,052	4.67%	Others	379,709	80,000	0.12%
Others	306,000	0	0.08%	Total	25,122,623	1,422,372	
Total	32,976,753	1,552,625					
Asia				Bangladesh	***	0	0.00%
Bangladesh	***	0	0.00%	China	16,217,356	4,890,318	5.62%
China	10,221,370	12,241,321	5.82%	Fiji	***	0	0.00%
Fiji	***	0	0.00%	French Polynesia	0	0	0.00%
French Polynesia	0	0	0.00%	India	1,540,504	30,697,716	8.58%
India	3,974,569	32,330,923	9.41%	Indonesia	0	0	0.00%
Indonesia	396,750	0	0.10%	Japan	28,614,092	86,632	7.64%
Japan	31,227,143	641	8.09%	Malaysia	1,210,355	0	0.32%
Malaysia	1,107,250	0	0.29%	Nepal	***	0	0.00%
Nepal	261,800	0	0.07%	Pakistan	0	0	0.00%
Pakistan	***	0	0.00%	Philippines	***	0	0.00%
Philippines	55,625	0	0.01%	Singapore	1,246,350	0	0.33%
Singapore	1,139,925	12,600	0.30%	South Korea	5,867,725	0	1.56%
South Korea	7,149,475	0	1.85%	Taiwan	3,141,122	0	0.84%
Taiwan	3,143,034	2,184,381	1.38%	Thailand	***	0	0.00%
Thailand	783,300	0	0.20%	Vietnam	0	0	0.00%
Vietnam	88,000	321,921	0.11%	Others	1,218,104	30,800	0.33%
Others	155,832	0	0.04%	Total	59,055,608	35,705,466	
Total	59,704,073	47,091,787					
New Zealand				New Zealand	692,950	0	0.18%
New Zealand	627,900	0	0.16%	Total	692,950	0	
Total	627,900	0					
Australia				Australia	1,875,666	0	0.50%
Australia	1,043,600	7,525	0.27%	Total	1,875,666	0	
Total	1,043,600	7,525					
Africa				Canary Islands	123,000	0	0.03%
Canary Islands	***	0	0.00%	Egypt	1,211,100	148,740	0.36%
Egypt	1,373,300	216,693	0.41%	Kenya	0	0	0.00%
Kenya	***	0	0.00%	Mauritius	***	0	0.00%
Mauritius	***	0	0.00%	Morocco	0	0	0.00%
Morocco	***	0	0.00%	South Africa	1,026,183	0	0.27%
South Africa	853,703	0	0.22%	Tunisia	***	0	0.00%
Tunisia	0	0	0.00%	Others	68,507	0	0.02%
Others	458,000	0	0.12%	Total	2,428,790	148,740	
Total	2,685,003	216,693					
Other				Others	35,200	0	0.01%
Others	0	0	0.00%	Total	35,200	0	
Total	0	0					
TOTAL DELIVERIES	335,716,145	50,179,695	100.00%	TOTAL DELIVERIES	336,303,559	39,527,424	100.00%

**In Others (Named Countries Received Almonds From Three or More Handlers)