

Almond Industry Position Report

September 1999

1999-2000 Crop Year

	Forecast mil lbs.	1999-2000 8/1 - 9/30 Kernel Wt.	1998-99 8/1 - 9/30 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 1999	91.8	91,833,658 *	171,975,850	-46.60%
2. Crop Receipts To Date	830.0	275,627,298	178,755,708	54.19%
3. [4% Loss & Exempt]	<u>33.2</u>	<u>11,025,092</u>	<u>7,150,228</u>	
4. New Crop Marketable (2-3)	796.8	264,602,206	171,605,480	
5. [Reserve]	<u>-178.2</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>710.4</u>	<u>356,435,864</u>	<u>343,581,330</u>	3.74%
Shipments by Handlers				
7. Domestic	190.0	40,350,061	30,530,411	32.16%
8. Export	<u>459.0</u>	<u>98,261,162</u>	<u>76,490,670</u>	28.46%
9. Total	<u>649.0</u>	<u>138,611,223</u>	<u>107,021,081</u>	
10. Estimated Salable Carryout	<u>61.4</u>	n/a	n/a	
11. Computed Inventory (6-9)	n/a	<u>217,824,641</u>	<u>236,560,249</u>	-7.92%
Commitments (sold, not delivered)**				
12. Domestic		125,821,129	62,334,921	101.85%
13. Export		<u>123,114,763</u>	<u>92,275,552</u>	33.42%
14. Total		<u>248,935,892</u>	<u>154,610,473</u>	
15. Uncommitted Inventory (11 - 14)		<u>(31,111,251)</u>	<u>81,949,776</u>	-137.96%

* Subject to verification through handler audits.

** 68% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 88% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1999-2000 Crop Year		1998-99 Crop Year			
		9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30		
<u>DOMESTIC</u>	Shelled	19,026,015	34,796,499	13,462,488	23,338,004		
	Manufactured	6,478,680	12,105,516	7,080,374	11,902,794		
	Products	171,252	508,732	146,542	314,604		
	Inshell	1,803,925	1,947,181	225,479	237,107		
	[Interhandler Transfers]	(2,233,109)	(2,876,339)	(2,531,425)	(2,932,137)		
	[Industry Purchases]	<u>(4,334,339)</u>	<u>(6,131,528)</u>	<u>(1,659,897)</u>	<u>(2,329,961)</u>		
	<u>TOTAL</u>	<u>20,912,424</u>	<u>40,350,061</u>	<u>16,723,561</u>	<u>30,530,411</u>	29%	29%
<u>EXPORT</u>	Shelled	54,503,322	76,103,746	25,748,205	49,146,361		
	Manufactured	9,056,858	12,749,828	10,419,540	23,667,152		
	Inshell	<u>8,503,137</u>	<u>9,407,588</u>	<u>1,761,955</u>	<u>3,677,157</u>		
	<u>TOTAL</u>	<u>72,063,317</u>	<u>98,261,162</u>	<u>37,929,700</u>	<u>76,490,670</u>	71%	71%
<u>NET SHIPMENTS</u>		<u>92,975,741</u>	<u>138,611,223</u>	<u>54,653,261</u>	<u>107,021,081</u>	100%	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>590,671</u>	<u>2,567,846</u>	<u>947,368</u>	<u>1,701,210</u>		

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 1999-2000 08/01/99 through 9/30/99				Crop Year 1998-99 08/01/98 through 9/30/98						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	3,346,125	349,755	3.76%	Canada	2,655,448	0	3.47%		
	Mexico	1,077,575	18	1.10%	Mexico	575,250	0	0.75%		
	Total	4,423,700	349,773		Total	3,230,698	0			
	Others	15,224	0	0.02%	Others	10,126	0	0.01%		
Central America	Others	15,224	0	0.02%	Others	10,126	0	0.01%		
Caribbean	Barbados	***	0	0.00%	Barbados	0	0	0.00%		
	Bermuda	***	0	0.00%	Bermuda	0	0	0.00%		
	Dominican Republic	0	0	0.00%	Dominican Republic	0	0	0.00%		
	Jamaica	0	0	0.00%	Jamaica	***	0	0.00%		
	Netherlands Antilles	0	0	0.00%	Netherlands Antilles	***	0	0.00%		
	Trinidad	0	0	0.00%	Trinidad	0	0	0.00%		
	Virgin Islands	0	0	0.00%	Virgin Islands	0	0	0.00%		
	Others	1,640	0	0.00%	Others	3,200	0	0.00%		
	Total	1,640	0		Total	3,200	0			
	South America	Argentina	246,000	15,400	0.27%	Argentina	219,063	0	0.29%	
Brazil		0	0	0.00%	Brazil	***	0	0.00%		
Chile		0	0	0.00%	Chile	***	0	0.00%		
Colombia		***	0	0.00%	Colombia	0	0	0.00%		
Ecuador		***	0	0.00%	Ecuador	0	0	0.00%		
Peru		0	0	0.00%	Peru	0	0	0.00%		
Uruguay		***	0	0.00%	Uruguay	***	0	0.00%		
Venezuela		95,125	0	0.10%	Venezuela	***	0	0.00%		
Others		74,141	0	0.08%	Others	340,825	0	0.45%		
Total		415,266	15,400		Total	559,888	0			
Western Europe	Austria	119,375	0	0.12%	Austria	211,705	0	0.28%		
	Belgium	2,018,430	0	2.05%	Belgium	2,084,091	0	2.72%		
	Denmark	2,177,274	0	2.22%	Denmark	1,344,011	0	1.76%		
	Finland	352,625	0	0.36%	Finland	317,059	0	0.41%		
	France	4,757,686	15,750	4.86%	France	4,156,308	0	5.43%		
	Germany	22,208,227	0	22.60%	Germany	23,701,352	0	30.99%		
	Greece	426,000	0	0.43%	Greece	249,850	0	0.33%		
	Ireland	91,400	0	0.09%	Ireland	27,000	0	0.04%		
	Italy	3,310,100	15,400	3.38%	Italy	1,951,500	0	2.55%		
	Malta & Gozo	0	0	0.00%	Malta & Gozo	***	0	0.00%		
	Netherlands	5,976,510	0	6.08%	Netherlands	3,879,885	0	5.07%		
	Norway	2,201,800	0	2.24%	Norway	2,024,800	0	2.65%		
	Portugal	***	0	0.00%	Portugal	***	0	0.00%		
	Spain	15,326,217	0	15.60%	Spain	6,409,139	0	8.38%		
	Sweden	2,082,292	0	2.12%	Sweden	1,995,064	0	2.61%		
	Switzerland	895,014	0	0.91%	Switzerland	522,841	0	0.68%		
	United Kingdom	5,561,558	15,750	5.68%	United Kingdom	5,486,004	0	7.17%		
	Others	179,000	0	0.18%	Others	109,551	0	0.14%		
	Total	67,683,508	46,900		Total	54,470,160	0			
	Eastern Europe	Bulgaria	0	0	0.00%	Bulgaria	0	0	0.00%	
Croatia		0	0	0.00%	Croatia	***	0	0.00%		
Czech Republic		252,150	0	0.26%	Czech Republic	***	0	0.00%		
Estonia		***	0	0.00%	Estonia	0	0	0.00%		
Latvia		***	0	0.00%	Latvia	***	0	0.00%		
Poland		***	0	0.00%	Poland	0	0	0.00%		
Russia		134,000	0	0.14%	Russia	***	0	0.00%		
Others		147,400	0	0.15%	Others	425,000	0	0.56%		
Total		533,550	0		Total	425,000	0			
Middle East		Afghanistan	0	63,000	0.06%	Afghanistan	0	0	0.00%	
	Bahrain	***	***	0.00%	Bahrain	66,500	15,750	0.11%		
	Cyprus	0	0	0.00%	Cyprus	***	0	0.00%		
	Israel	834,075	216,320	1.07%	Israel	1,093,500	0	1.43%		
	Jordan	***	***	0.00%	Jordan	36,000	0	0.05%		
	Kuwait	***	***	0.00%	Kuwait	133,000	0	0.17%		
	Lebanon	316,550	0	0.32%	Lebanon	412,269	0	0.54%		
	Qatar	***	***	0.00%	Qatar	36,500	0	0.05%		
	Saudi Arabia	775,750	0	0.79%	Saudi Arabia	1,052,400	0	1.38%		
	Turkey	0	0	0.00%	Turkey	36,000	0	0.05%		
	United Arab Emirates	1,795,200	45,900	1.87%	United Arab Emirates	1,682,761	0	2.20%		
	Others	538,430	94,500	0.64%	Others	0	0	0.00%		
Total	4,260,005	356,720		Total	4,548,930	15,750				
Asia	Bangladesh	0	0	0.00%	Bangladesh	***	0	0.00%		
	China	3,346,664	346,984	3.76%	China	770,741	0	1.01%		
	Fiji	***	0	0.00%	Fiji	0	0	0.00%		
	French Polynesia	***	0	0.00%	French Polynesia	***	0	0.00%		
	India	511,658	8,252,891	8.92%	India	334,127	3,577,407	5.11%		
	Indonesia	***	0	0.00%	Indonesia	***	0	0.00%		
	Japan	4,108,675	0	4.18%	Japan	4,783,050	30,100	6.29%		
	Malaysia	345,400	0	0.35%	Malaysia	***	0	0.00%		
	Nepal	***	0	0.00%	Nepal	0	0	0.00%		
	Pakistan	0	0	0.00%	Pakistan	0	0	0.00%		
	Philippines	***	0	0.00%	Philippines	213,000	***	0.28%		
	Singapore	227,850	0	0.23%	Singapore	262,700	0	0.34%		
	South Korea	1,037,725	0	1.06%	South Korea	1,387,075	22,400	1.84%		
	Sri Lanka	***	0	0.00%	Sri Lanka	***	0	0.00%		
	Taiwan	504,510	0	0.51%	Taiwan	345,820	0	0.45%		
	Thailand	***	0	0.00%	Thailand	***	0	0.00%		
	Others	291,439	0	0.30%	Others	322,959	0	0.42%		
Total	10,373,921	8,599,875		Total	8,419,472	3,629,907				
New Zealand	New Zealand	Total	65,825	0	0.07%	New Zealand	Total	89,325	0	0.12%
Australia	Australia	Total	355,988	0	0.36%	Australia	Total	306,875	0	0.40%
Africa	Canary Islands	0	0	0.00%	Canary Islands	***	0	0.00%		
	Egypt	277,000	38,920	0.32%	Egypt	431,000	31,500	0.60%		
	Mauritius	***	0	0.00%	Mauritius	0	0	0.00%		
	South Africa	313,697	0	0.32%	South Africa	***	0	0.00%		
	Tunisia	***	0	0.00%	Tunisia	0	0	0.00%		
	Others	134,250	0	0.14%	Others	186,839	0	0.24%		
Total	724,947	38,920		Total	617,839	31,500				
Other	Others	Total	0	0	0.00%	Others	Total	132,000	0	0.17%
TOTAL DELIVERIES				88,853,574	9,407,588	100.00%	TOTAL DELIVERIES			
							72,813,513			
							3,677,157			
							100.00%			

***In Others (Named Countries Received Almonds From Three or More Handlers)

ALMOND BOARD OF CALIFORNIA
Quality Control Report
Industry Summary
August 1, 1999 - September 30, 1999

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
Nonpareil	233,055,319	177,472,343	2,247,841	1.27%
Carmel	7,663,507	2,605,371	23,404	0.90%
Mission	373,239	188,791	531	0.28%
Price	11,296,723	6,588,742	53,760	0.82%
Butte	3,793,084	1,708,319	13,244	0.78%
Neplus	1,553,908	479,182	5,921	1.24%
Peerless	2,192,516	541,398	2,540	0.47%
Aldrich	565,709	311,130	1,753	0.56%
California	3,085,406	1,524,906	13,241	0.87%
Carrion	9,256	113,838	1,864	1.64%
Harvey	286,949	77,799	1,311	1.69%
Hashem	41,463	11,201	49	0.44%
IXL	1,522	1,682	10	0.59%
Jeffries	330,417	428,245	2,018	0.47%
Livingston	152,982	6,161	229	3.72%
Merced	154,773	127,904	2,054	1.61%
Mixed & Unknown	1,525,231	843,731	9,481	1.12%
Mono	965,669	878,617	14,189	1.61%
Monterey	225,314	93,417	2,553	2.73%
Morley	101,747	101,747	172	0.17%
Norman	50,916	7,010	137	1.95%
Padre	1,997,886	1,051,521	2,910	0.28%
Sauret	211,171	181,513	4,808	2.65%
Savana	21,690	21,690	218	1.01%
Sonora	4,717,063	3,051,866	25,772	0.84%
Thompson	698,488	439,116	6,663	1.52%
Tioga	10,070	10,070	20	0.20%
Tokyo	66,805	33,831	2,178	6.44%
Wood Colony	478,475	185,053	944	0.51%
TOTALS:	275,627,298	199,086,194	2,439,815	1.23%

October 6, 1999

This report is subject to further reconciliation of USDA incoming certificates.

Almond Board of California
Almonds Received By Handlers
(Kernel Weight)
Report Period No. 2 - 8/1/99 through 9/30/99

	1999-00 Crop Year	
	Total Pounds 8/1/99 - 9/30/99	% Total Receipts
<u>MAJOR TONNAGE</u>		
Nonpareil	233,055,319	84.55%
Carmel	7,663,507	2.78%
Mission	373,239	0.14%
Price	11,296,723	4.10%
Butte	3,793,084	1.38%
Neplus	<u>1,553,908</u>	<u>0.56%</u>
<u>Subtotal Major Tonnage</u>	<u>257,735,780</u>	<u>93.51%</u>
<u>LESSER TONNAGE</u>		
Aldrich	565,709	0.21%
California	3,085,406	1.12%
Carrion	9,256	0.00%
Harvey	286,949	0.10%
Hashem	41,463	0.02%
IXL	1,522	0.00%
Jeffries	330,417	0.12%
Livingston	152,982	0.06%
Merced	154,773	0.06%
Mixed & Unknown	1,525,231	0.55%
Mono	965,669	0.35%
Monterey	225,314	0.08%
Morley	101,747	0.04%
Norman	50,916	0.02%
Padre	1,997,886	0.72%
Peerless	2,192,516	0.80%
Sauret	211,171	0.08%
Savana	21,690	0.01%
Sonora	4,717,063	1.71%
Thompson	698,488	0.25%
Tioga	10,070	0.00%
Tokyo	66,805	0.02%
Wood Colony	478,475	0.17%
<u>Subtotal Lesser Tonnage</u>	<u>17,891,518</u>	<u>6.49%</u>
<u>GRAND TOTAL RECEIPTS</u>	<u>275,627,298</u>	<u>100.00%</u>

This report is subject to further verification of handler's receipts.