



Almond Industry Position Report

July 1999

1998-99 Crop Year

	Forecast mil lbs.	1998-99 8/1 - 7/31 Kernel Wt.	1997-98 8/1 - 7/31 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 1998	172.0	171,975,850 *	48,287,428	256.15%
2. Crop Receipts To Date	540.0	516,966,506	756,469,187	-31.66%
3. [4% Loss & Exempt]	21.6	20,678,660	30,258,767	
4. New Crop Marketable (2-3)	518.4	496,287,846	726,210,420	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	690.4	668,263,696	774,497,848	-13.72%
Shipments by Handlers				
7. Domestic	170.0	167,035,072	159,646,391	4.63%
8. Export	420.0	405,467,517	452,421,096	-10.38%
9. Total	590.0	572,502,589	612,067,487	
10. Estimated Salable Carryout	100.4	n/a	n/a	
11. Computed Inventory (6-9)	n/a	95,761,107	162,430,361	-41.04%
Commitments (sold, not delivered)**				
12. Domestic		46,024,469	25,231,404	82.41%
13. Export		33,824,185	35,082,887	-3.59%
14. Total		79,848,654	60,314,291	
15. Uncommitted Inventory (11 - 14)		15,912,453	102,116,070	-84.42%

* Subject to verification through handler audits.

** 55% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 81% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1998-99 Crop Year		1997-98 Crop Year	
		7/1 - 7/31	8/1 - 7/31	7/1 - 7/31	8/1 - 7/31
DOMESTIC	Shelled	15,523,488	157,659,201	13,568,423	156,178,939
	Manufactured	5,095,197	56,588,276	4,568,191	51,767,320
	Products	136,789	1,804,525	200,720	1,670,527
	Inshell	1,295,712	5,045,527	129,993	3,940,007
	[Interhandler Transfers]	(2,590,093)	(26,623,478)	(4,493,441)	(25,853,712)
	[Industry Purchases]	(3,560,807)	(27,438,979)	304,234	(28,056,690)
	TOTAL	15,900,286	167,035,072	14,278,120	159,646,391
			29%		26%
EXPORT	Shelled	23,096,469	297,249,736	18,200,958	321,831,666
	Manufactured	4,263,575	85,691,529	9,299,200	95,576,579
	Inshell	2,637,462	22,526,252	1,240,106	35,012,851
	TOTAL	29,997,506	405,467,517	28,740,264	452,421,096
			71%		74%
NET SHIPMENTS		45,897,792	572,502,589	43,018,384	612,067,487
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		1,452,340	7,976,351	656,252	6,345,146

