



1997-98 Commitments
figures are revised.

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Almond Industry Position Report

September 1997

1997-98 Crop Year

Salable	Forecast mil lbs.	1997-98	1996-97	% Change
		8/1 - 9/30 Kernel Wt.	8/1 - 9/30 Kernel Wt.	
1. Carryin August 1, 1997	48.3	48,287,428 *	92,798,770	-47.97%
2. Crop Receipts To Date	680.0	417,353,650	298,944,890	39.61%
3. [4% Loss & Exempt]	27.2	16,694,146	11,957,796	
4. New Crop Marketable (2-3)	652.8	400,659,504	286,987,094	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	701.1	448,946,932	379,785,864	18.21%
Shipments by Handlers				
7. Domestic	160.0	31,249,653	21,983,346	42.15%
8. Export	430.0	117,233,567	107,789,139	8.76%
9. Total	590.0	148,483,220	129,772,485	
10. Estimated Salable Carryout	111.1	n/a	n/a	
11. Computed Inventory (6-9)	n/a	300,463,712	250,013,379	20.18%
Commitments (sold, not delivered)**				
12. Domestic		77,446,246	52,871,085	
13. Export		111,276,305	91,953,868	
14. Total	**	188,722,551	144,824,953	
15. Uncommitted Inventory (11 - 14)		111,741,161	105,188,426	

* Subject to verification through handler audits.

** 60% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 67% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1997-98 Crop Year		1996-97 Crop Year	
	9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30
DOMESTIC				
Shelled	16,454,008	26,103,626	10,772,833	17,379,587
Manufactured Products	6,566,266	10,325,778	4,390,840	8,021,521
Inshell	146,930	306,991	180,834	341,227
[Interhandler Transfers]	314,804	338,299	417,624	615,352
[Industry Purchases]	(1,854,943)	(2,742,653)	(668,808)	(687,773)
TOTAL	19,604,112	31,249,653	11,997,484	21,983,346
		21%		17%
EXPORT				
Shelled	55,437,799	82,879,650	52,649,816	73,098,022
Manufactured	11,622,260	17,458,928	15,880,527	26,849,853
Inshell	11,480,918	16,894,989	6,816,592	7,841,264
TOTAL	78,540,977	117,233,567	75,346,935	107,789,139
		79%		83%
NET SHIPMENTS	98,145,089	148,483,220	87,344,419	129,772,485
		100%		100%
EXEMPT/INEDIBLE SHIPMENTS	1,598,932	2,297,180	220,909	1,436,353

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 1997-98 08/01/97 through 09/30/97				Crop Year 1996-97 08/01/96 through 09/30/96			
Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
North America							
Canada	3,604,620	2,538	3.08%	Canada	2,777,267	1,500	2.58%
Mexico	1,166,183	0	0.99%	Mexico	444,350	0	0.41%
Total	4,770,803	2,538		Total	3,221,617	1,500	
Central America							
Others	966	0	0.00%	Others	3,723	0	0.00%
Total	966	0		Total	3,723	0	
Caribbean							
Others	10,471	0	0.01%	Others	4,693	0	0.00%
Total	10,471	0		Total	4,693	0	
South America							
Argentina	547,825	44,000	0.50%	Argentina	1,516	31,150	0.03%
Brazil	97,372	0	0.08%	Brazil	37,919	31,150	0.06%
Venezuela	95,100	0	0.08%	Venezuela	***	0	0.00%
Others	68,628	0	0.06%	Others	35,498	0	0.03%
Total	808,925	44,000		Total	74,933	62,300	
Western Europe							
Austria	848,233	0	0.72%	Austria	544,000	0	0.50%
Belgium	2,964,100	0	2.53%	Belgium	2,692,574	0	2.50%
Denmark	2,159,068	0	1.84%	Denmark	2,018,058	0	1.87%
Finland	441,750	0	0.38%	Finland	316,050	0	0.29%
France	8,118,936	24,123	6.95%	France	8,014,995	123,992	7.55%
Germany	25,155,326	43,000	21.49%	Germany	28,780,204	46,900	26.74%
Greece	631,000	0	0.54%	Greece	569,500	0	0.53%
Italy	3,202,825	7,700	2.74%	Italy	3,625,206	182,511	3.53%
Netherlands	5,443,913	0	4.64%	Netherlands	5,253,340	0	4.87%
Norway	1,976,700	0	1.69%	Norway	1,702,834	0	1.58%
Portugal	239,050	0	0.20%	Portugal	68,500	0	0.06%
Spain	9,818,600	43,000	8.41%	Spain	12,227,063	0	11.34%
Sweden	3,270,327	0	2.79%	Sweden	2,621,485	0	2.43%
Switzerland	1,105,225	0	0.94%	Switzerland	943,638	0	0.88%
United Kingdom	5,693,836	0	4.86%	United Kingdom	6,537,499	15,750	6.08%
Others	51,675	0	0.04%	Others	0	0	0.00%
Total	71,120,564	117,823		Total	75,914,946	369,153	
Eastern Europe							
Russia	237,670	0	0.20%	Russia	***	0	0.00%
Czech Republic	281,800	0	0.24%	Czechoslovakia	228,000	0	0.21%
Others	126,462	0	0.11%	Others	131,663	0	0.12%
Total	645,932	0		Total	359,663	0	
Middle East							
Bahrain	***	0	0.00%	Bahrain	***	0	0.00%
Israel	792,650	57,314	0.73%	Israel	1,012,350	204,116	1.13%
Jordan	507,000	62,650	0.49%	Jordan	73,500	31,500	0.10%
Kuwait	631,875	0	0.54%	Kuwait	233,500	31,500	0.25%
Lebanon	1,136,125	227,314	1.16%	Lebanon	833,500	36,750	0.81%
Saudi Arabia	1,807,975	15,750	1.56%	Saudi Arabia	981,000	0	0.91%
Syria	***	0	0.00%	Syria	***	0	0.00%
Turkey	***	0	0.00%	Turkey	0	0	0.00%
United Arab Emirates	3,599,820	188,104	3.23%	United Arab Emirates	1,890,325	78,400	1.83%
Others	329,250	0	0.28%	Others	109,000	0	0.10%
Total	8,804,695	551,132		Total	5,133,175	382,266	
Asia							
China/Hong Kong	2,591,798	163,875	2.35%	China/Hong Kong	1,365,910	0	1.27%
India	702,669	15,912,721	14.17%	India	126,490	6,906,071	6.52%
Indonesia	***	0	0.00%	Indonesia	***	0	0.00%
Japan	5,369,275	0	4.58%	Japan	8,487,983	0	7.87%
Malaysia	352,435	0	0.30%	Malaysia	***	0	0.00%
Philippines	***	***	0.00%	Philippines	***	***	0.00%
Singapore	444,725	0	0.38%	Singapore	411,925	15,456	0.40%
South Korea	1,100,950	0	0.94%	South Korea	1,355,050	0	1.26%
Taiwan	618,959	0	0.53%	Taiwan	678,085	0	0.63%
Thailand	***	0	0.00%	Thailand	***	0	0.00%
Others	436,660	87,150	0.45%	Others	435,895	18,943	0.42%
Total	11,617,471	16,163,746		Total	12,861,338	6,940,470	
New Zealand							
New Zealand	144,525	0	0.12%	New Zealand	148,325	2,100	0.14%
Total	144,525	0		Total	148,325	2,100	
Australia							
Australia	1,415,407	0	1.21%	Australia	1,517,637	4,725	1.41%
Total	1,415,407	0		Total	1,517,637	4,725	
Africa							
Canary Islands	111,250	0	0.09%	Canary Islands	***	0	0.00%
Egypt	717,000	15,750	0.63%	Egypt	469,000	63,000	0.49%
South Africa	***	0	0.00%	South Africa	160,575	0	0.15%
Others	170,569	0	0.15%	Others	78,250	0	0.07%
Total	998,819	15,750		Total	707,825	63,000	
Others							
Others	0	0	0.00%	Others	0	15,750	0.01%
Total	0	0		Total	0	15,750	
TOTAL DELIVERIES	100,338,578	16,894,989	100.00%	TOTAL DELIVERIES	99,947,875	7,841,264	100.00%

Almond Board of California

Almonds Received By Handlers

(Kernel Weight)

Report Period No. 2 - 8/1/97 through 9/30/97

	1997-98 Crop Year		1996-97 Crop Year	
	Total Pounds 8/1/97 - 9/30/97	% Total Receipts	Total Pounds 7/1/96 - 9/30/96	% Total Receipts
<u>MAJOR TONNAGE</u>				
Nonpareil	270,731,508	64.87%	183,296,949	61.31%
Carmel	53,221,742	12.75%	42,859,524	14.34%
Mission	6,136,171	1.47%	4,670,466	1.56%
Price	21,819,106	5.23%	20,882,839	6.99%
Butte	14,995,665	3.59%	8,556,555	2.86%
Neplus	6,750,329	1.62%	4,227,183	1.41%
Subtotal Major Tonnage	373,654,521	89.53%	264,493,516	88.48%
<u>LESSER TONNAGE</u>				
Aldrich	887,318	0.21%	163,807	0.05%
Ballico	14,308	0.00%	0	0.00%
Bonita	0	0.00%	3,297	0.00%
California	7,296,926	1.75%	5,391,995	1.80%
Carrion	187,319	0.04%	151,314	0.05%
Cruz	0	0.00%	6,645	0.00%
Davey	826	0.00%	1,017	0.00%
Dotty One	7,893	0.00%	1,083	0.00%
Drake	35,982	0.01%	15,299	0.01%
Fritz	1,220,538	0.29%	489,777	0.16%
Harvey	974,350	0.23%	759,987	0.25%
Hashem	1,112,678	0.27%	962,373	0.32%
IXL	9,292	0.00%	2,340	0.00%
Jeffries	416,286	0.10%	288,210	0.10%
Jordanolo	422	0.00%	437	0.00%
LeGrand	862,150	0.21%	712,568	0.24%
Livingston	315,840	0.08%	155,676	0.05%
Marchini	58,832	0.01%	20,844	0.01%
Merced	2,912,638	0.70%	3,373,805	1.13%
Milo	0	0.00%	26,094	0.01%
Mixed & Unknown	4,984,477	1.19%	2,708,861	0.91%
Mono	1,014,985	0.24%	591,708	0.20%
Monterey	2,031,933	0.49%	1,502,368	0.50%
Morley	13,337	0.00%	27,010	0.01%
Norman	219,741	0.05%	163,436	0.05%
Padre	2,207,221	0.53%	935,879	0.31%
Pearl	20,998	0.01%	4,856	0.00%
Peerless	4,504,388	1.08%	5,896,245	1.97%
Ripon	4,632	0.00%	0	0.00%
Robeson	4,041	0.00%	3,106	0.00%
Rosetta	13,342	0.00%	5,991	0.00%
Ruby	752,194	0.18%	679,258	0.23%
Sauret	654,592	0.16%	560,984	0.19%
Seedling	18,044	0.00%	9,980	0.00%
Sonora	5,771,171	1.38%	4,300,661	1.44%
Thompson	3,783,173	0.91%	3,733,126	1.25%
Tioga	10,515	0.00%	6,908	0.00%
Tokyo	130,644	0.03%	88,145	0.03%
Vesta	0	0.00%	12,204	0.00%
White King	0	0.00%	0	0.00%
Wood Colony	1,246,103	0.30%	635,718	0.21%
Yosemite	0	0.00%	58,362	0.02%
Subtotal Lesser Tonnage	43,699,129	10.47%	34,451,374	11.52%
<u>GRAND TOTAL RECEIPTS</u>	<u>417,353,650</u>	<u>100.00%</u>	<u>298,944,890</u>	<u>100.00%</u>

This report is subject to further verification of handler's receipts.

Almond Board of California

Nonpareil History	86/87	87/88	88/89	89/90	90/91	91/92	92/93	93/94	94/95	95/96	96/97	AVG.
Pounds Received as of 8/31	36.3	55.6	28.2	58.0	35.2	11.1	117.7	40.6	54.3	34.8	81.0	50.3
NP YTD % as of 8/31	26.0%	14.4%	8.2%	22.6%	10.3%	4.3%	44.3%	16.3%	15.1%	21.1%	37.0%	19.96%
Pounds Received as of 9/30	125.0	275.0	265.7	194.9	246.8	181.8	214.4	200.6	252.7	142.6	183.3	207.5
NP YTD % as of 9/30	89.6%	71.2%	77.6%	76.0%	72.1%	70.7%	80.8%	80.3%	70.3%	86.3%	83.7%	78.05%
NP Lbs. Received @ year end	139.5	386.2	342.3	256.5	342.3	257.1	265.4	249.7	359.6	165.3	219.1	
NP % Receipts @ year end	55.4%	58.5%	58.0%	52.5%	52.2%	52.9%	48.6%	51.1%	49.1%	45.1%	43.2%	51.51%
Total all Varieties @ year end	251.6	659.7	590.0	488.5	656.2	485.9	545.9	488.3	732.7	366.7	507.5	

September Shipments	86/87	87/88	88/89	89/90	90/91	91/92	92/93	93/94	94/95	95/96	96/97	97/98
Net Shipments @ 9/30	33.0	57.9	83.4	53.3	55.8	55.4	69.8	56.8	75.6	51.8	87.3	98.1

