

Almond Industry Position Report

JUNE 2012

2011-2012 Crop Year

Salable	Forecast Million Lbs.	2011-2012 8/1 - 06/30 Kernel Wt.	2010-2011 8/1 - 06/30 Kernel Wt.	% Change
1. Carryin August 1, 2011	254.0	253,959,411	321,255,129	-20.95%
2. Crop Receipts to Date	1,950.0	2,020,140,092	1,627,197,220	24.15%
3. [3% Loss and Exempt]	58.5	(60,604,203)	(48,815,917)	
4. New Crop Marketable (2-3)	1,891.5	1,959,535,889	1,578,381,303	24.15%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,145.5	2,213,495,300	1,899,636,432	16.52%

Shipments by Handlers

7. Domestic	555.0	501,810,312	453,561,112	10.64%
8. Export	1,295.0	1,277,092,843	1,104,318,629	15.65%
9. Total Shipments	1,850.0	1,778,903,155	1,557,879,741	14.19%
10. Forecasted Carryout	295.5			
11. Computed Inventory (6-9)		434,592,145	341,756,691	27.16%

Commitments (sold, not delivered)**

12. Domestic		108,509,806	97,110,231	11.74%
13. Export		107,859,834	83,041,075	29.89%
14. Total Committed Shipments		216,369,640	180,151,306	20.10%
15. Uncommitted Inventory (11-14)		218,222,505	161,605,385	35.03%

**78% of handlers reported commitments, representing 92% of the 2011/2012 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2011-2012 Crop Year		2010-2011 Crop Year	
		6/1 - 6/30	8/1 - 6/30	6/1 - 6/30	8/1 - 6/30
DOMESTIC	Shelled	30,452,749	341,083,330	31,690,222	348,548,753
	Manufactured	19,842,207	185,963,940	15,363,384	159,796,536
	Products	105,776	2,217,044	177,899	1,973,859
	Inshell	155,375	8,721,260	217,220	12,120,721
	(Interhandler Transfers)	(2,085,698)	(17,147,535)	(5,988,712)	(42,056,118)
	(Industry Purchases)	(-1,137,651)	(19,027,727)	(2,062,002)	(26,822,639)
	TOTAL:	49,608,060	501,810,312	39,398,011	453,561,112
			28%		29%
EXPORT	Shelled	69,776,727	871,732,650	74,177,237	778,838,900
	Manufactured	11,768,168	131,210,190	11,338,799	114,268,580
	Products	308	204,402	42,267	256,213
	Inshell	10,171,326	273,945,601	10,043,897	210,954,936
	TOTAL:	91,716,529	1,277,092,843	95,602,200	1,104,318,629
			72%		71%
NET SHIPMENTS		141,324,589	1,778,903,155	135,000,211	1,557,879,741
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		2,880,600	12,389,121	1,359,160	11,276,142

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE										
+/-	Export Ttl. %	WORLD REGION DESTINATION	2011/2012			2010/2011			2011/2012 YTD Total vs. 2010/2011 YTD	2010/2011 8/1 - 7/31 Grand Total		
			Current Year-to-Date 8/1/2011 through 6/30/2012	NKW Inshell	Year-to-Date Total	Current Year-to-Date 8/1/2010 through 6/30/2011	NKW Inshell	Year-to-Date Total				
AMERICAS 2%	5%	NORTH AMERICA										
		Canada	43,525,470	284,594	43,810,064	41,113,893	274,139	41,388,032	6%	45,043,004		
		Mexico	<u>9,438,669</u>	0	9,438,669	<u>10,674,782</u>	0	10,674,782	-12%	11,243,057		
		Ttl. NORTH AMERICA	52,964,139	284,594	53,248,733	51,788,675	274,139	52,062,814	2%	56,286,061		
		LATIN AMERICA/CARIBBEAN										
		Chile	6,067,545	1,134,418	7,201,963	5,688,726	0	5,688,726	27%	6,122,951		
		Peru	580,650	0	580,650	481,853	0	481,853	21%	519,953		
		Ttl. LAT AMER/CARIBBEAN	8,750,758	1,305,679	10,056,437	9,674,416	107,789	9,782,205	3%	10,359,214		
		TOTAL AMERICAS	61,714,897	1,590,273	63,305,170	61,463,091	381,928	61,845,019	2%	66,645,275		
		ASIA-PACIFIC 30%	39%	NORTHEAST ASIA								
China/Hong Kong	124,364,113			105,623,198	229,987,311	87,019,726	76,553,481	163,573,207	41%	167,552,297		
Japan	57,240,664			192,058	57,432,722	51,589,815	35,169	51,624,984	11%	55,817,029		
South Korea	40,130,265			0	40,130,265	29,936,793	0	29,936,793	34%	32,071,923		
Taiwan	<u>10,583,427</u>			<u>948,493</u>	11,531,920	<u>9,888,247</u>	<u>485,593</u>	10,373,840	11%	10,485,840		
Ttl. NORTHEAST ASIA	232,318,469			106,763,749	339,082,218	178,434,581	77,074,243	255,508,824	33%	265,927,089		
SOUTHEAST ASIA												
Indonesia	1,526,250			126,000	1,652,250	1,385,400	0	1,385,400	19%	1,398,900		
Malaysia	5,330,967			900	5,331,867	4,760,735	175	4,760,910	12%	5,272,960		
Singapore	1,842,016			62,627	1,904,643	3,331,742	0	3,331,742	-43%	3,331,742		
Thailand	2,926,675			377,588	3,304,263	3,229,400	510,439	3,739,839	-12%	4,076,814		
Vietnam	<u>1,905,130</u>			<u>15,487,431</u>	17,392,561	<u>206,965</u>	<u>2,538,165</u>	2,745,130	534%	<u>2,912,530</u>		
Ttl. SOUTHEAST ASIA	13,737,063			16,054,546	29,791,609	13,013,667	3,048,779	16,062,446	85%	17,097,171		
SOUTH/CENTRAL ASIA												
India	9,194,268			104,604,282	113,798,550	5,631,302	91,600,668	97,231,970	17%	106,030,710		
Pakistan	2,984,200			2,421,996	5,406,196	3,803,287	2,338,371	6,141,658	-12%	6,433,838		
Ttl. SOUTH/CENTRAL ASIA	12,606,468			107,058,228	119,664,696	10,319,339	93,939,039	104,258,378	15%	113,349,298		
AUSTRALASIA/OCEANIA												
Australia	4,007,955			0	4,007,955	1,960,525	79,331	2,039,856	96%	2,128,261		
New Zealand	2,318,275			0	2,318,275	1,618,256	0	1,618,256	43%	1,728,506		
Ttl. AUSTRALASIA/OCEANIA	6,333,786	0	6,333,786	3,583,781	79,331	3,663,112	73%	3,861,767				
TOTAL ASIA-PACIFIC	264,995,786	229,876,522	494,872,308	205,351,368	174,141,392	379,492,760	30%	400,235,325				
WESTERN EUROPE 1%	34%	Belgium	22,009,287	0	22,009,287	16,567,016	1,552	16,568,568	33%	17,778,354		
		Denmark	8,417,584	0	8,417,584	8,927,823	0	8,927,823	-6%	9,473,423		
		Finland	1,317,449	0	1,317,449	1,365,165	0	1,365,165	-3%	1,451,713		
		France	26,023,421	0	26,023,421	27,592,484	107,543	27,700,027	-6%	30,318,397		
		Germany	106,699,553	223,034	106,922,587	104,058,625	95,499	104,154,124	3%	113,160,040		
		Greece	8,077,227	365,594	8,442,821	7,818,431	416,751	8,235,182	3%	8,714,735		
		Italy	41,261,431	1,562,609	42,824,040	38,115,659	1,774,234	39,889,893	7%	43,067,026		
		Netherlands	36,618,294	62,406	36,680,700	37,176,621	16,508	37,193,129	-1%	41,094,941		
		Norway	4,487,760	0	4,487,760	3,243,359	0	3,243,359	38%	4,204,359		
		Portugal	1,845,000	0	1,845,000	2,852,531	0	2,852,531	-35%	2,940,531		
		Spain	144,976,524	1,610,332	146,586,856	146,102,112	1,708,359	147,810,471	-1%	158,344,508		
		Sweden	7,160,648	0	7,160,648	6,436,755	0	6,436,755	11%	7,471,755		
		Switzerland	5,211,655	329	5,211,984	5,231,074	0	5,231,074	0%	5,845,861		
		United Kingdom	<u>21,932,077</u>	<u>0</u>	21,932,077	<u>24,282,612</u>	<u>60,403</u>	24,343,015	-10%	<u>25,582,624</u>		
		Ttl. WESTERN EUROPE	436,631,912	3,824,304	440,456,216	430,478,392	4,180,849	434,659,241	1%	470,330,317		
		CENTRAL/ EASTERN EUROPE 19%	4%	Bulgaria	2,380,870	0	2,380,870	1,083,450	17,622	1,101,072	-116%	1,169,072
				Croatia	1,782,900	0	1,782,900	1,682,450	0	1,682,450	6%	1,900,450
				Czech Republic	3,510,929	0	3,510,929	3,721,092	0	3,721,092	-6%	4,251,711
				Estonia	917,450	0	917,450	476,000	0	476,000	93%	564,000
Latvia	1,538,830			30,600	1,569,430	793,364	0	793,364	98%	881,164		
Lithuania	1,618,000			0	1,618,000	1,757,000	0	1,757,000	-8%	1,801,000		
Poland	2,829,550			0	2,829,550	2,318,791	158,507	2,477,298	14%	2,653,298		
Russia	35,138,706			1,063,643	36,202,349	30,425,862	226,970	30,652,832	18%	33,546,602		
Serbia	604,000			0	604,000	628,000	0	628,000	-4%	664,000		
Ukraine	<u>2,024,700</u>			<u>52,626</u>	2,077,326	<u>1,578,800</u>	<u>0</u>	1,578,800	32%	1,797,800		
Ttl. CENTRAL/EASTERN EUROPE	54,859,385			1,178,824	56,038,209	46,813,759	426,521	47,240,280	19%	51,865,469		
TOTAL EUROPE	491,491,297			5,003,128	496,494,425	477,292,151	4,607,370	481,899,521	3%	522,195,786		
MIDDLE EAST/ AFRICA 23%	17%			MIDDLE EAST								
		Bahrain	1,155,661	0	1,155,661	838,025	0	838,025	38%	838,025		
		Cyprus	1,261,325	4,911	1,266,236	1,111,000	24,030	1,135,030	12%	1,135,030		
		Israel	4,291,702	124,433	4,416,135	5,746,636	34,323	5,780,959	-24%	6,137,209		
		Jordan	7,789,375	595,665	8,385,040	8,691,567	1,242,931	9,934,498	-16%	10,052,998		
		Kuwait	2,863,744	42,324	2,906,068	2,683,770	50,573	2,734,343	6%	2,761,843		
		Lebanon	6,490,650	10,689	6,501,339	8,031,971	3,543	8,035,514	-19%	8,389,514		
		Qatar	969,775	0	969,775	574,500	0	574,500	69%	618,500		
		Saudi Arabia	18,804,611	568,267	19,372,878	10,301,868	176,083	10,477,951	85%	10,841,451		
		Turkey	32,895,327	24,304,488	57,199,815	17,327,074	19,144,708	36,471,782	57%	38,090,082		
		United Arab Emirates	<u>80,351,441</u>	<u>10,501,414</u>	90,852,855	<u>68,199,899</u>	<u>10,309,019</u>	78,508,918	16%	82,576,215		
		Ttl. MIDDLE EAST	157,031,111	36,152,191	193,183,301	123,735,210	30,985,210	154,720,420	25%	161,669,767		
		NORTH AFRICA										
		Algeria	11,323,690	0	11,323,690	10,941,375	0	10,941,375	3%	11,247,375		
		Egypt	8,154,600	984,642	9,139,242	6,284,191	744,240	7,028,431	30%	7,115,431		
		Libya	764,424	334,941	1,099,365	949,850	94,485	1,044,335	5%	1,044,335		
		Tunisia	<u>2,440,000</u>	<u>0</u>	2,440,000	<u>2,878,800</u>	<u>0</u>	2,878,800	-15%	3,010,800		
		Ttl. NORTH AFRICA	23,165,714	1,319,583	24,485,297	21,647,166	838,725	22,485,891	9%	23,010,891		
		SUB-SAHARAN AFRICA										
		South Africa	4,331,085	3,903	4,334,988	3,538,350	312	3,538,662	23%	3,797,876		
Ttl. SUB-SAHARAN AFRICA	4,748,437	3,903	4,752,340	3,874,707	312	3,875,019	23%	4,134,233				
TOTAL MIDDLE EAST/AFRICA	184,945,262	37,475,677	222,420,938	149,257,083	31,824,247	181,081,330	23%	188,814,891				
GRAND TOTAL EXPORTS:			1,003,147,242	273,945,601	1,277,092,843	893,363,693	210,954,936	1,104,318,629	16%	1,177,891,276		
			79%	21%	100%	81%	19%	100%				
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		Grand Total		

July 11, 2012

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2011/2012 Current Month - June 2012			2010/2011 Current Month - June 2011			2011/2012 vs. 2010/2011 Current Month		
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total			
AMERICAS 4%	6%	NORTH AMERICA									
		Canada	3,973,265	0	3,973,265	3,977,599	172	3,977,771	0%		
		Mexico	942,325	0	942,325	554,636	0	554,636	70%		
		Puerto Rico	0	0	0	0	0	0			
		Ttl. NORTH AMERICA	4,915,590	0	4,915,590	4,532,235	172	4,532,407	8%		
		LATIN AMERICA/CARIBBEAN									
		Chile	157,300	0	157,300	399,000	0	399,000	-61%		
		Peru	36,000	0	36,000	1,100	0	1,100	3173%		
		Ttl. LAT AMER/CARIBBEAN	440,854	23,148	464,002	614,955	14,985	629,940	-26%		
		TOTAL AMERICAS	5,356,444	23,148	5,379,592	5,147,190	15,157	5,162,347	4%		
ASIA-PACIFIC 27%	34%	NORTHEAST ASIA									
		China/Hong Kong	4,123,964	1,931,309	6,055,273	4,383,405	277,034	4,660,439	30%		
		Japan	8,897,674	31,599	8,929,273	5,119,490	0	5,119,490	74%		
		South Korea	4,568,900	0	4,568,900	2,762,535	0	2,762,535	65%		
		Taiwan	249,240	0	249,240	258,606	0	258,606	-4%		
		Ttl. NORTHEAST ASIA	17,839,778	1,962,908	19,802,686	12,524,036	277,034	12,801,070	55%		
		SOUTHEAST ASIA									
		Indonesia	25,200	0	25,200	54,500	0	54,500	-54%		
		Malaysia	385,525	0	385,525	616,300	0	616,300	-37%		
		Singapore	61,500	0	61,500	160,500	0	160,500	-62%		
		Thailand	266,250	0	266,250	243,300	0	243,300	9%		
		Vietnam	99,000	220,365	319,365	31,965	111,600	143,565	122%		
		Ttl. SOUTHEAST ASIA	853,225	220,365	1,073,590	1,112,065	111,600	1,223,665	-12%		
		SOUTH/CENTRAL ASIA									
		India	2,149,845	6,921,808	9,071,653	1,483,635	7,597,599	9,081,234	0%		
		Pakistan	255,950	180,912	436,862	388,000	282,811	670,811	-35%		
		Ttl. SOUTH/CENTRAL ASIA	2,405,795	7,102,720	9,508,515	2,003,635	7,880,410	9,884,045	-4%		
		AUSTRALASIA/OCEANIA									
		Australia	238,000	0	238,000	152,000	46,903	198,903	20%		
		New Zealand	292,400	0	292,400	177,000	0	177,000	65%		
Ttl. AUSTRALASIA/OCEANIA	532,400	0	532,400	329,000	46,903	375,903	42%				
TOTAL ASIA-PACIFIC	21,631,198	9,285,993	30,917,191	15,968,736	8,315,947	24,284,683	27%				
WESTERN EUROPE -21%	42%	Belgium	1,695,272	0	1,695,272	1,311,700	0	1,311,700	29%		
		Denmark	828,655	0	828,655	1,037,200	0	1,037,200	-20%		
		Finland	116,128	0	116,128	39,600	0	39,600	193%		
		France	1,678,517	0	1,678,517	2,247,887	0	2,247,887	-25%		
		Germany	11,821,898	0	11,821,898	11,052,490	0	11,052,490	7%		
		Greece	365,500	0	365,500	609,900	0	609,900	-40%		
		Italy	3,468,900	26,906	3,495,806	3,712,196	77,679	3,789,875	-8%		
		Netherlands	3,153,210	0	3,153,210	3,343,990	0	3,343,990	-6%		
		Norway	438,127	0	438,127	300,000	0	300,000	46%		
		Portugal	87,000	0	87,000	44,000	0	44,000	98%		
		Spain	11,333,146	177,546	11,510,692	21,253,406	138,435	21,391,841	-46%		
		Sweden	721,000	0	721,000	841,000	0	841,000	-14%		
		Switzerland	696,550	329	696,879	508,456	0	508,456	37%		
		United Kingdom	1,732,391	0	1,732,391	2,426,843	0	2,426,843	-29%		
		Ttl. WESTERN EUROPE	38,304,294	204,781	38,509,075	48,772,668	216,114	48,988,782	-21%		
		CENTRAL/ EASTERN EUROPE 24%	4%	Bulgaria	132,000	0	132,000	79,950	0	79,950	
				Croatia	44,000	0	44,000	132,000	0	132,000	-67%
Czech Republic	482,000			0	482,000	437,500	0	437,500	10%		
Estonia	128,000			0	128,000	0	0	0	0%		
Latvia	88,000			0	88,000	67,789	0	67,789			
Lithuania	176,000			0	176,000	0	0	0			
Poland	219,900			0	219,900	88,000	0	88,000	150%		
Russia	2,234,800			211,399	2,446,199	2,097,636	88,561	2,186,197	12%		
Serbia	0			0	0	44,000	0	44,000			
Ukraine	118,300			0	118,300	44,000	0	44,000	169%		
Ttl. CENTRAL/EASTERN EUROPE	3,879,000			211,399	4,090,399	3,210,875	88,561	3,299,436	24%		
TOTAL EUROPE	42,183,294			416,180	42,599,474	51,983,543	304,675	52,288,218	-19%		
MIDDLE EAST/ AFRICA -8%	14%			MIDDLE EAST							
		Bahrain	204,500	0	204,500	69,225	0	69,225	195%		
		Cyprus	0	0	0	0	0	0			
		Israel	240,800	0	240,800	507,725	0	507,725	-53%		
		Jordan	382,000	27,900	409,900	646,638	31,950	678,588	-40%		
		Kuwait	326,650	0	326,650	182,750	0	182,750	79%		
		Lebanon	92,000	0	92,000	381,771	0	381,771	-76%		
		Qatar	80,000	0	80,000	0	0	0			
		Saudi Arabia	629,000	0	629,000	1,539,669	0	1,539,669	-59%		
		Turkey	3,572,950	319,500	3,892,450	2,194,999	628,933	2,823,932	38%		
		United Arab Emirates	5,540,342	96,080	5,636,422	4,652,275	747,235	5,399,510	4%		
		Yemen	0	0	0	0	0	0			
		Ttl. MIDDLE EAST	11,068,242	443,480	11,511,722	10,175,052	1,408,118	11,583,170	-1%		
		NORTH AFRICA									
		Algeria	528,000	0	528,000	1,556,600	0	1,556,600	-66%		
		Egypt	0	0	0	190,925	0	190,925	-100%		
		Libya	72,000	0	72,000	0	0	0			
		Tunisia	0	0	0	116,000	0	116,000	-100%		
		Ttl. NORTH AFRICA	644,000	0	644,000	1,863,525	0	1,863,525	-65%		
		SUB-SAHARAN AFRICA									
South Africa	598,525	2,525	601,050	353,650	0	353,650	70%				
Ttl. SUB-SAHARAN AFRICA	662,025	2,525	664,550	420,257	0	420,257	58%				
TOTAL MIDDLE EAST/AFRICA	12,374,267	446,005	12,820,272	12,458,834	1,408,118	13,866,952	-8%				
GRAND TOTAL EXPORTS:	81,545,203	10,171,326	91,716,529	85,558,303	10,043,897	95,602,200	-4%				
			89%	11%	100%	89%	11%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

July 11, 2012



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2011 through June 30, 2012**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	49,252,406	49,119,451	420,187	2.44%	0.86%
Avalon	8,129,973	8,129,910	92,872	0.40%	1.14%
Butte	160,076,403	159,044,217	1,120,505	7.92%	0.70%
Butte/Padre	222,980,950	223,445,373	1,182,848	11.04%	0.53%
Carmel	182,964,466	182,765,523	1,252,601	9.06%	0.69%
Carrion	471,281	425,475	3,154	0.02%	0.74%
Fritz	111,523,867	111,664,424	1,295,170	5.52%	1.16%
Harvey	58,755	58,755	1,416	0.00%	2.41%
Hashem	430,319	430,014	1,887	0.02%	0.44%
Le Grand	0	0	0	0.00%	0.00%
Livingston	8,225,533	8,213,784	191,302	0.41%	2.33%
Marchini	391,965	391,965	3,675	0.02%	0.94%
Merced	66,882	66,882	1,167	0.00%	1.74%
Mission	19,951,757	20,037,366	122,612	0.99%	0.61%
Mixed	41,273,732	40,320,685	943,467	2.04%	2.34%
Mono	839,571	839,571	8,909	0.04%	1.06%
Monterey	238,320,189	238,213,687	2,629,504	11.80%	1.10%
Morley	825,738	825,738	6,264	0.04%	0.76%
N43	156,488	68,523	250	0.01%	0.36%
Neplus	1,273,585	1,264,612	17,805	0.06%	1.41%
Nonpareil	787,094,766	784,937,181	5,649,088	38.96%	0.72%
Padre	66,521,491	66,590,158	207,177	3.29%	0.31%
Peerless	5,478,989	5,479,049	22,652	0.27%	0.41%
Price	25,483,744	25,485,954	147,229	1.26%	0.58%
Ruby	5,123,241	5,123,242	41,276	0.25%	0.81%
Sauret	55,864	55,864	517	0.00%	0.93%
Savana	390,585	390,585	2,049	0.02%	0.52%
Sonora	34,892,982	35,781,259	435,790	1.73%	1.22%
Thompson	491,026	489,484	8,404	0.02%	1.72%
Tokyo	786,321	794,699	4,511	0.04%	0.57%
Winters	5,845,451	5,845,003	47,620	0.29%	0.81%
Wood Colony	38,451,625	38,472,663	199,186	1.90%	0.52%
Major Varieties Sub Total:	<u>2,017,829,945</u>	<u>2,014,771,096</u>	<u>16,061,094</u>	<u>99.89%</u>	<u>0.80%</u>
Minor Varieties Total:	<u>2,310,147</u>	<u>1,560,993</u>	<u>35,241</u>	<u>0.11%</u>	<u>2.26%</u>
Grand Total All Varieties	<u>2,020,140,092</u>	<u>2,016,332,089</u>	<u>16,096,335</u>	<u>100.00%</u>	<u>0.80%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	11/12 vs. 10/11	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	-4.9%	43.54	45.77	39.06	33.29	34.85	27.27	24.72	29.56
September	11.5%	42.50	38.13	34.04	36.54	33.98	32.59	26.94	31.31
October	5.5%	51.69	49.01	44.38	43.30	41.28	43.99	33.99	34.74
November	18.2%	53.40	45.17	35.94	31.05	41.80	35.17	28.42	31.47
December	-9.8%	36.64	40.62	33.88	27.75	23.96	29.35	22.40	28.02
January	2.5%	38.02	37.09	34.12	25.50	29.11	24.64	20.87	24.21
February	19.7%	38.74	32.36	34.45	35.52	29.25	26.13	18.83	23.57
March	12.0%	48.49	43.30	36.90	36.30	32.70	28.44	25.63	27.29
April	13.8%	45.45	39.93	37.27	32.14	33.09	30.11	23.64	21.87
May	25.5%	53.72	42.79	39.25	33.00	27.89	31.04	26.93	27.52
June	25.9%	49.61	39.40	39.68	37.21	33.57	32.12	27.86	27.73
July			36.12	40.53	39.38	33.29	27.48	23.63	24.27
Total		501.81	489.7	449.5	411.0	394.8	368.3	303.9	331.6

Export	11/12 vs. 10/11	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	-14.8%	67.99	79.75	84.69	63.39	59.85	31.45	32.72	49.12
September	9.4%	123.67	113.00	100.24	100.67	88.01	77.78	54.59	83.37
October	19.8%	167.87	140.11	123.67	114.28	118.67	106.39	77.94	95.10
November	24.5%	159.69	128.22	109.52	87.19	87.72	76.30	61.12	71.92
December	0.2%	120.56	120.35	113.60	65.87	70.58	64.84	53.92	61.16
January	39.8%	115.66	82.74	88.00	67.10	68.01	60.58	42.46	53.40
February	33.4%	111.11	83.32	81.05	80.95	56.72	46.95	43.32	45.49
March	42.4%	124.05	87.14	70.41	69.95	58.32	42.12	55.72	48.00
April	19.2%	103.07	86.44	68.40	79.64	62.49	41.00	46.50	36.24
May	4.6%	91.70	87.63	52.72	86.39	60.61	45.67	52.96	39.81
June	-4.1%	91.72	95.60	58.09	81.23	69.15	50.16	52.52	38.38
July			73.57	71.55	81.71	66.27	54.56	36.61	30.54
Total		1,277.08	1,177.9	1,022.0	978.4	866.4	697.8	610.4	652.5

Net	11/12 vs. 10/11	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	-11.1%	111.53	125.52	123.76	96.68	94.70	58.71	57.44	78.68
September	10.0%	166.18	151.13	134.28	137.21	121.99	110.37	81.53	114.68
October	16.1%	219.55	189.12	168.05	157.58	159.95	150.38	111.93	129.84
November	22.9%	213.10	173.39	145.46	118.24	129.52	111.47	89.55	103.39
December	-2.3%	157.21	160.97	147.48	93.63	94.54	94.19	76.32	89.18
January	28.3%	153.68	119.83	122.11	92.60	97.12	85.22	63.33	77.61
February	29.5%	149.85	115.68	115.50	116.47	85.98	73.07	62.15	69.06
March	32.3%	172.54	130.44	107.32	106.25	91.02	70.56	81.36	75.29
April	17.5%	148.52	126.37	105.68	111.78	95.58	71.11	70.14	58.11
May	11.5%	145.42	130.42	91.97	119.39	88.50	76.71	79.88	67.34
June	4.7%	141.32	135.00	97.77	118.44	102.72	82.29	80.38	66.11
July			109.69	112.08	121.09	99.55	82.04	60.24	54.81
Total		1,778.90	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1

June through July Shipments: 244.69 209.85 239.53 202.27 164.32 140.61 120.92