

Almond Industry Position Report

June 2009

2008-2009 Crop Year

Salable	Forecast Million Lbs.	2008-2009 8/1 - 06/30 Kernel Wt.	2007-2008 8/1 - 06/30 Kernel Wt.	% Change
1. Carryin August 1, 2008	231.2	231,151,418	133,949,675 *	72.57%
2. Crop Receipts to Date	1,500.0	1,613,204,677	1,381,238,606	16.79%
3. [3% Loss and Exempt]	45.0	(48,396,140)	(41,437,158)	
4. New Crop Marketable (2-3)	1,455.0	1,564,808,537	1,339,801,448	16.79%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,686.2	1,795,959,955	1,473,751,123	21.86%

Shipments by Handlers

7. Domestic	425.0	371,603,434	361,483,899	2.80%
8. Export	935.0	896,647,573	800,124,042	12.06%
9. Total Shipments	1,360.0	1,268,251,007	1,161,607,941	9.18%
10. Forecasted Carryout	326.2			
11. Computed Inventory (6-9)		527,708,948	312,143,182	69.06%

Commitments (sold, not delivered)**

12. Domestic		113,576,249	86,924,061	30.66%
13. Export		116,778,358	96,680,664	20.79%
14. Total Committed Shipments		230,354,607	183,604,725	
15. Uncommitted Inventory (11-14)		297,354,341	128,538,457	131.33%

**76% of handlers reported commitments, representing 80% of the 2008/2009 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2008-2009 Crop Year		2007-2008 Crop Year		
		6/1 - 06/30	8/1 - 06/30	6/1 - 06/30	8/1 - 06/30	
DOMESTIC	Shelled	38,731,627	315,417,243	27,188,107	291,261,163	
	Manufactured	12,503,498	128,904,904	10,231,979	118,823,076	
	Products	143,644	967,169	77,288	1,017,212	
	Inshell	500,599	19,000,625	-583,467	4,528,649	
	(Interhandler Transfers)	(13,182,506)	(73,562,196)	(2,103,327)	(32,090,464)	
	(Industry Purchases)	(1,489,465)	(19,124,311)	(1,243,808)	(22,055,737)	
	TOTAL:	37,207,397	371,603,434	33,566,772	361,483,899	31%
EXPORT	Shelled	68,161,508	670,276,815	55,132,406	595,415,556	
	Manufactured	9,517,551	94,680,356	9,562,546	109,660,879	
	Products	4,639	52,351	0	23,264	
	Inshell	3,544,385	131,638,051	4,457,093	95,024,343	
	TOTAL:	81,228,083	896,647,573	69,152,045	800,124,042	69%
NET SHIPMENTS		118,435,480	1,268,251,007	102,718,817	1,161,609,941	100%
EXEMPT/INEDIBLE SHIPMENTS		72,327	8,569,382	1,263,627	14,047,486	



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2008 through June 30, 2009**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	37,559,325	37,209,056	290,826	2.33%	0.78%
Avalon	6,346,620	6,340,067	64,015	0.39%	1.01%
Butte	135,999,010	136,194,542	815,570	8.43%	0.60%
Butte/Padre	147,452,621	146,576,642	774,833	9.14%	0.53%
Carmel	202,420,023	202,311,231	1,201,891	12.55%	0.59%
Carrion	741,481	751,791	8,999	0.05%	1.20%
Fritz	84,122,634	83,493,116	771,330	5.21%	0.92%
Harvey	136,318	132,236	2,196	0.01%	1.66%
Hashem	502,385	502,385	3,772	0.03%	0.75%
Le Grand	87,093	87,093	1,065	0.01%	1.22%
Livingston	7,003,331	6,956,889	116,758	0.43%	1.68%
Marchini	287,042	287,042	1,099	0.02%	0.38%
Merced	136,998	136,958	1,984	0.01%	1.45%
Mission	26,855,077	26,991,856	121,889	1.66%	0.45%
Mixed	35,123,504	35,550,898	593,342	2.18%	1.67%
Mono	1,050,602	1,050,602	9,102	0.07%	0.87%
Monterey	161,669,629	160,881,265	1,393,056	10.02%	0.87%
Morley	924,131	924,131	6,350	0.06%	0.69%
N43	222,776	222,777	1,116	0.01%	0.50%
Neplus	2,490,397	2,503,890	39,837	0.15%	1.59%
Nonpareil	608,566,437	607,782,694	6,463,592	37.72%	1.06%
Padre	42,140,330	42,111,466	132,601	2.61%	0.31%
Peerless	8,438,580	8,457,707	40,646	0.52%	0.48%
Price	34,629,061	34,552,078	193,917	2.15%	0.56%
Ruby	5,455,470	5,468,235	73,302	0.34%	1.34%
Sauret	103,954	103,954	2,107	0.01%	2.03%
Savana	349,750	349,750	2,312	0.02%	0.66%
Sonora	32,091,731	32,092,812	549,578	1.99%	1.71%
Thompson	980,280	983,842	12,322	0.06%	1.25%
Tokyo	702,459	702,459	5,841	0.04%	0.83%
Winters	1,874,088	1,884,852	17,819	0.12%	0.95%
Wood Colony	25,583,883	25,667,321	143,485	1.59%	0.56%
Major Varieties Sub Total:	1,612,047,020	1,609,261,637	13,856,552	99.93%	0.86%
Minor Varieties Total:	1,157,657	2,145,381	74,623	0.07%	3.48%
Grand Total All Varieties	1,613,204,677	1,611,407,018	13,931,175	100.00%	0.86%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Domestic	08/09 vs. 07/08	08/09	07/08	06/07	05/06	04/05	03/04	02/03	01/02
August	-4.5%	33.29	34.85	27.27	24.72	29.56	24.58	19.66	18.11
September	7.5%	36.54	33.98	32.59	26.94	31.31	26.89	26.57	19.80
October	4.9%	43.30	41.28	43.99	33.99	34.74	32.39	32.80	26.60
November	-25.7%	31.05	41.80	35.17	28.42	31.47	25.64	31.10	22.30
December	15.8%	27.75	23.96	29.35	22.40	28.02	27.24	23.30	19.90
January	-12.4%	25.50	29.11	24.64	20.87	24.21	21.59	23.50	20.80
February	21.4%	35.52	29.25	26.13	18.83	23.57	21.76	21.50	17.20
March	11.0%	36.30	32.70	28.44	25.63	27.29	27.51	23.50	20.00
April	-2.9%	32.14	33.09	30.11	23.64	21.87	23.88	31.70	22.60
May	18.3%	33.00	27.89	31.04	26.93	27.52	27.39	25.00	20.60
June	10.8%	37.21	33.57	32.12	27.86	27.73	27.60	21.29	15.00
July			33.29	27.48	23.63	24.27	25.69	11.80	16.40
Total		371.6	394.8	368.3	303.9	331.55	312.16	291.72	239.31

Export	08/09 vs. 07/08	08/09	07/08	06/07	05/06	04/05	03/04	02/03	01/02
August	5.9%	63.39	59.85	31.45	32.72	49.12	42.03	34.30	42.40
September	14.4%	100.67	88.01	77.78	54.59	83.37	71.99	85.70	80.60
October	-3.7%	114.28	118.67	106.39	77.94	95.10	112.52	94.90	92.50
November	-0.6%	87.19	87.72	76.30	61.12	71.92	71.12	81.00	56.30
December	-6.7%	65.87	70.58	64.84	53.92	61.16	66.36	65.90	50.70
January	-1.3%	67.10	68.01	60.58	42.46	53.40	55.45	57.60	48.00
February	42.7%	80.95	56.72	46.95	43.32	45.49	53.94	45.20	40.80
March	19.9%	69.95	58.32	42.12	55.72	48.00	54.48	41.00	37.80
April	27.4%	79.64	62.49	41.00	46.50	36.24	47.46	40.20	34.30
May	42.5%	86.39	60.61	45.67	52.96	39.81	41.89	44.50	33.80
June	17.5%	81.23	69.15	50.16	52.52	38.38	46.14	52.60	39.10
July			66.27	54.56	36.61	30.54	48.73	47.70	25.50
Total		896.6	866.4	697.8	610.4	652.5	712.1	690.6	581.8

Net	08/09 vs. 07/08	08/09	07/08	06/07	05/06	04/05	03/04	02/03	01/02
August	2.1%	96.68	94.70	58.71	57.44	78.68	66.62	54.00	60.50
September	12.5%	137.21	121.99	110.37	81.53	114.68	98.88	112.27	100.41
October	-1.5%	157.58	159.95	150.38	111.93	129.84	144.91	127.70	119.11
November	-8.7%	118.24	129.52	111.47	89.55	103.39	96.76	112.10	78.57
December	-1.0%	93.63	94.54	94.19	76.32	89.18	93.61	89.20	70.63
January	-4.7%	92.60	97.12	85.22	63.33	77.61	77.05	81.10	68.74
February	35.5%	116.47	85.98	73.07	62.15	69.06	75.70	66.70	58.04
March	16.7%	106.25	91.02	70.56	81.36	75.29	81.99	64.50	57.76
April	16.9%	111.78	95.58	71.11	70.14	58.11	71.34	71.90	56.96
May	34.9%	119.39	88.50	76.71	79.88	67.34	69.28	69.50	54.44
June	15.3%	118.44	102.72	82.29	80.38	66.11	73.73	73.89	54.11
July			99.55	82.04	60.24	54.81	74.42	59.50	41.88
		1,268.2	1,261.2	1,066.1	914.2	984.1	1,024.3	982.4	821.1