

## Almond Industry Position Report

April 2009

### 2008-2009 Crop Year

Salable	Forecast Million Lbs.	2008-2009 8/1 - 04/30 Kernel Wt.	2007-2008 8/1 - 04/30 Kernel Wt.	% Change
1. Carryin August 1, 2008	231.2	231,151,418	133,949,675 *	72.57%
2. Crop Receipts to Date	1,500.0	1,614,436,170	1,379,658,016	17.02%
3. [3% Loss and Exempt]	45.0	( 48,433,085 )	( 41,389,740 )	
4. New Crop Marketable (2-3)	1,455.0	1,566,003,085	1,338,268,276	17.02%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,686.2	1,797,154,503	1,472,217,951	22.07%

### Shipments by Handlers

7. Domestic	425.0	301,392,053	300,026,532	0.46%
8. Export	935.0	729,031,576	670,364,576	8.75%
9. Total Shipments	1,360.0	1,030,423,629	970,391,108	6.19%
10. Forecasted Carryout	326.2			
11. Computed Inventory (6-9)		766,730,874	501,826,843	52.79%

### Commitments (sold, not delivered)\*\*

12. Domestic		159,107,660	112,531,503	41.39%
13. Export		202,300,702	132,354,336	52.85%
14. Total Committed Shipments		361,408,362	244,885,839	
15. Uncommitted Inventory (11-14)		405,322,512	256,941,004	57.75%

\*\*78% of handlers reported commitments, representing 86% of the 2007/2008 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2008-2009 Crop Year		2007-2008 Crop Year	
		4/1 - 04/30	8/1 - 04/30	4/1 - 04/30	8/1 - 4/30
DOMESTIC	Shelled	28,367,400	245,910,622	26,670,088	237,540,277
	Manufactured	11,794,174	105,512,912	10,542,226	98,334,652
	Products	40,901	735,034	61,453	893,483
	Inshell	662,368	17,923,038	62,053	5,022,492
	(Interhandler Transfers)	( 6,285,891 )	( 50,823,956 )	( 2,953,827 )	( 27,615,252 )
	(Industry Purchases)	( 2,441,440 )	( 17,865,597 )	( 1,293,512 )	( 14,149,120 )
	TOTAL:	32,137,512	301,392,053	33,088,481	300,026,532
			29%	31%	
EXPORT	Shelled	62,389,519	530,688,370	48,127,205	492,882,076
	Manufactured	8,103,864	75,676,995	10,034,450	90,226,592
	Products	6,644	40,291	1,001	20,805
	Inshell	9,142,236	122,625,920	4,329,275	87,235,103
	TOTAL:	79,642,263	729,031,576	62,491,931	670,364,576
			71%	69%	
NET SHIPMENTS		111,779,775	1,030,423,629	95,580,412	970,391,108
			100%	100%	
EXEMPT/INEDIBLE SHIPMENTS		93,763	7,506,622	1,212,952	11,494,826

**EXPORT DELIVERIES BY DESTINATION**  
(Kernel Weight)

+/-	Crop Year 2008-2009				Crop Year 2007-2008			
		8/01/08 through 4/30/09			8/01/07 through 4/30/08			
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
North America 4.50%	Canada	27,077,826	159,967	3.74%	Canada	30,403,070	334,613	4.59%
	Mexico	5,564,370	0	0.76%	Mexico	7,049,173	0	1.05%
	Total	32,642,196	159,967		Total	37,452,243	334,613	
Central America 0.02%	Costa Rica	102,125	0	0.00%	Costa Rica	189,875	0	0.00%
	Guatemala	***	0	0.00%	Guatemala	***	0	0.00%
	Others	58,000	0	0.01%	Others	22,500	13,500	0.00%
Total	160,125	0		Total	212,375	13,500		
Caribbean 0.04%	Trinidad	***	0	0.00%	Trinidad	159,600	0	0.02%
	Others	302,300	3,275	0.04%	Others	41,525	0	0.01%
	Total	302,300	3,275		Total	201,125	0	
South America 0.41%	Argentina	0	0	0.00%	Argentina	314,000	57,927	0.06%
	Brazil	94,377	93,901	0.03%	Brazil	345,712	110,827	0.07%
	Chile	2,138,000	0	0.29%	Chile	2,916,000	0	0.43%
	Venezuela	427,750	0	0.06%	Venezuela	300,500	0	0.04%
	Others	232,110	0	0.03%	Others	240,266	***	0.04%
	Total	2,892,237	93,901		Total	4,116,478	168,754	
Western Europe 44.25%	Austria	318,000	0	0.04%	Austria	440,000	0	0.07%
	Belgium	10,949,340	0	1.50%	Belgium	16,602,739	0	2.48%
	Denmark	5,558,494	0	0.76%	Denmark	7,675,093	0	1.14%
	Finland	780,161	0	0.11%	Finland	635,575	0	0.09%
	France	20,416,911	28,445	2.80%	France	29,095,621	0	4.34%
	Germany	78,492,860	60,034	10.77%	Germany	81,188,048	0	12.11%
	Greece	12,251,503	193,450	1.71%	Greece	17,804,326	123,519	2.67%
	Ireland	140,400	0	0.02%	Ireland	***	0	0.00%
	Italy	25,080,876	1,191,062	3.60%	Italy	34,623,801	1,478,726	5.39%
	Malta & Gozo	72,964	0	0.01%	Malta & Gozo	***	0	0.00%
	Netherlands	22,024,593	0	3.02%	Netherlands	21,266,116	0	3.17%
	Norway	3,021,818	0	0.41%	Norway	2,800,554	0	0.42%
	Portugal	1,286,000	0	0.18%	Portugal	1,090,250	0	0.16%
	Spain	112,091,821	716,978	15.47%	Spain	114,110,345	263,751	17.06%
	Sweden	4,678,444	0	0.64%	Sweden	4,220,925	0	0.63%
	Switzerland	2,920,405	0	0.40%	Switzerland	3,583,476	0	0.53%
	United Kingdom	20,283,493	7,450	2.78%	United Kingdom	19,517,495	0	2.91%
	Others	0	0	0.00%	Others	98,817	0	0.01%
	Total	320,368,083	2,197,419		Total	354,753,181	1,865,996	
	Eastern Europe 3.32%	Bulgaria	862,800	0	0.12%	Bulgaria	680,100	0
Croatia		857,000	0	0.12%	Croatia	781,400	0	0.12%
Czech Republic		2,601,500	0	0.36%	Czech Republic	1,882,973	0	0.28%
Estonia		176,000	0	0.02%	Estonia	305,000	0	0.05%
Hungary		355,400	0	0.05%	Hungary	132,000	0	0.02%
Latvia		2,170,423	44,305	0.30%	Latvia	5,106,950	15,290	0.76%
Lithuania		877,350	0	0.12%	Lithuania	1,027,000	0	0.15%
Poland		1,007,530	0	0.14%	Poland	1,195,050	0	0.18%
Romania		300,300	0	0.04%	Romania	371,000	0	0.06%
Russia		13,172,415	0	1.81%	Russia	14,679,852	0	2.19%
Serbia		535,500	0	0.07%	Serbia	***	0	0.00%
Ukraine		967,500	0	0.13%	Ukraine	1,408,025	0	0.21%
Others		303,000	0	0.04%	Others	287,750	1,765	0.04%
Total	24,186,718	44,305		Total	27,857,100	17,055		
Middle East 13.71%	Afghanistan	254,000	0	0.03%	Afghanistan	0	0	0.00%
	Bahrain	583,175	10,800	0.08%	Bahrain	383,450	0	0.06%
	Cyprus	867,631	15,842	0.12%	Cyprus	1,430,900	68,672	0.22%
	Iraq	0	0	0.00%	Iraq	216,000	0	0.03%
	Israel	4,857,853	421,724	0.72%	Israel	4,328,650	299,093	0.69%
	Jordan	6,801,775	619,942	1.02%	Jordan	4,151,425	637,296	0.71%
	Kuwait	1,462,350	15,935	0.20%	Kuwait	1,555,784	39,129	0.24%
	Lebanon	5,744,450	0	0.79%	Lebanon	3,093,298	23,936	0.47%
	Syria	***	0	0.00%	Qatar	189,250	0	0.03%
	Saudi Arabia	4,586,175	54,440	0.64%	Saudi Arabia	4,220,600	230,156	0.66%
	Syria	***	0	0.00%	Syria	217,000	0	0.03%
	Turkey	6,312,339	16,354,372	3.11%	Turkey	4,542,500	8,055,911	1.88%
	United Arab Emirates	45,842,342	4,727,686	6.94%	United Arab Emirates	31,577,974	2,358,971	5.06%
	Others	405,375	0	0.06%	Others	106,000	0	0.02%
Total	77,717,465	22,220,741		Total	56,012,831	11,713,164		
Asia 30.55%	China	55,496,860	27,435,322	11.38%	China	25,537,194	8,694,887	5.11%
	India	5,550,276	68,674,973	10.18%	India	3,125,288	63,085,975	9.88%
	Indonesia	954,642	30,800	0.14%	Indonesia	708,625	0	0.11%
	Japan	35,449,825	29,176	4.87%	Japan	36,346,102	204	5.42%
	Malaysia	1,680,072	0	0.23%	Malaysia	2,046,375	0	0.31%
	Pakistan	3,202,950	298,611	0.48%	Pakistan	1,118,300	100,576	0.18%
	Philippines	117,500	0	0.02%	Philippines	101,575	0	0.02%
	Singapore	1,409,000	0	0.19%	Singapore	1,809,980	0	0.27%
	South Korea	14,987,049	0	2.06%	South Korea	12,899,540	0	1.92%
	Taiwan	4,613,459	319,441	0.68%	Taiwan	4,415,589	176,579	0.69%
	Thailand	1,458,500	0	0.20%	Thailand	1,519,025	0	0.23%
	Vietnam	443,500	374,884	0.11%	Vietnam	1,020,828	698,029	0.26%
	Others	188,000	0	0.03%	Others	36,000	0	0.01%
Total	125,551,633	97,163,207		Total	90,684,421	72,756,250		
New Zealand 0.13%	New Zealand	934,775	0	0.13%	New Zealand	1,247,025	0	0.19%
Australia 0.25%	Australia	1,826,700	0	0.25%	Australia	1,765,550	0	0.26%
Africa 2.82%	Algeria	10,004,350	0	1.37%	Algeria	2,246,100	0	0.34%
	Egypt	6,075,075	715,352	0.93%	Egypt	3,055,300	365,771	0.51%
	Libya	1,045,750	0	0.14%	Libya	778,000	0	0.12%
	Morocco	621,000	27,753	0.09%	Morocco	534,750	0	0.08%
	South Africa	1,406,149	0	0.19%	South Africa	1,933,735	0	0.29%
	Tunisia	564,000	0	0.08%	Tunisia	0	0	0.00%
Others	107,100	0	0.01%	Others	236,259	0	0.04%	
Total	19,823,424	743,105		Total	8,784,144	365,771		
Others 0.00%	Others	0	0	0.00%	Others	43,000	0	0.01%
100.00%	TOTAL DELIVERIES	606,405,656	122,625,920	100.00%	TOTAL DELIVERIES	583,129,473	87,235,103	100.00%



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2008 through April 30, 2009**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	37,555,726	37,208,957	290,826	2.33%	0.78%
Avalon	6,345,515	6,340,067	64,015	0.39%	1.01%
Butte	136,048,387	136,174,363	815,534	8.43%	0.60%
Butte/Padre	147,372,570	146,385,209	773,697	9.13%	0.53%
Carmel	202,147,635	201,812,741	1,200,071	12.52%	0.59%
Carrion	741,481	905,260	9,339	0.05%	1.03%
Fritz	84,136,056	83,359,284	770,989	5.21%	0.92%
Harvey	136,318	132,236	2,196	0.01%	1.66%
Hashem	502,385	502,385	3,772	0.03%	0.75%
Le Grand	87,093	87,093	1,065	0.01%	1.22%
Livingston	7,003,331	6,956,889	116,758	0.43%	1.68%
Marchini	287,042	287,042	1,099	0.02%	0.38%
Merced	136,998	136,958	1,984	0.01%	1.45%
Mission	26,846,709	26,945,992	121,661	1.66%	0.45%
Mixed	35,009,217	35,396,464	591,556	2.17%	1.67%
Mono	1,050,602	1,050,602	9,102	0.07%	0.87%
Monterey	161,638,075	160,763,032	1,390,735	10.01%	0.87%
Morley	837,897	924,131	6,350	0.05%	0.69%
N43	222,776	222,777	1,116	0.01%	0.50%
Neplus	2,490,413	2,503,890	39,837	0.15%	1.59%
Nonpareil	607,237,958	607,539,891	6,458,842	37.61%	1.06%
Padre	42,152,966	42,111,466	132,601	2.61%	0.31%
Peerless	8,438,579	8,457,707	40,646	0.52%	0.48%
Price	34,620,956	34,506,783	193,894	2.14%	0.56%
Ruby	5,455,470	5,468,235	73,302	0.34%	1.34%
Sauret	103,954	103,954	2,107	0.01%	2.03%
Savana	349,750	349,750	2,312	0.02%	0.66%
Sonora	32,124,312	32,092,812	549,578	1.99%	1.71%
Thompson	980,280	983,842	12,322	0.06%	1.25%
Tokyo	702,459	702,459	5,841	0.04%	0.83%
Winters	1,747,715	1,884,852	17,819	0.11%	0.95%
Wood Colony	25,584,264	25,247,833	139,368	1.58%	0.55%
<b>Major Varieties Sub Total:</b>	<b>1,610,094,889</b>	<b>1,607,544,956</b>	<b>13,840,334</b>	<b>99.73%</b>	<b>0.86%</b>
<b>Minor Varieties Total:</b>	<b>4,341,281</b>	<b>2,145,381</b>	<b>74,623</b>	<b>0.27%</b>	<b>3.48%</b>
<b>Grand Total All Varieties</b>	<b>1,614,436,170</b>	<b>1,609,690,337</b>	<b>13,914,957</b>	<b>100.00%</b>	<b>0.86%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

<b>Domestic</b>	<b>08/09 vs. 07/08</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>
August	-4.5%	33.29	34.85	27.27	24.72	29.56	24.58	19.66	18.11
September	7.5%	36.54	33.98	32.59	26.94	31.31	26.89	26.57	19.80
October	4.9%	43.30	41.28	43.99	33.99	34.74	32.39	32.80	26.60
November	-25.7%	31.05	41.80	35.17	28.42	31.47	25.64	31.10	22.30
December	15.8%	27.75	23.96	29.35	22.40	28.02	27.24	23.30	19.90
January	-12.4%	25.50	29.11	24.64	20.87	24.21	21.59	23.50	20.80
February	21.4%	35.52	29.25	26.13	18.83	23.57	21.76	21.50	17.20
March	11.0%	36.30	32.70	28.44	25.63	27.29	27.51	23.50	20.00
April	-2.9%	32.14	33.09	30.11	23.64	21.87	23.88	31.70	22.60
May			27.89	31.04	26.93	27.52	27.39	25.00	20.60
June			33.57	32.12	27.86	27.73	27.60	21.29	15.00
July			33.29	27.48	23.63	24.27	25.69	11.80	16.40
<b>Total</b>		<b>301.4</b>	<b>394.8</b>	368.3	303.9	331.55	312.16	291.72	239.31

<b>Export</b>	<b>08/09 vs. 07/08</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>
August	5.9%	63.39	59.85	31.45	32.72	49.12	42.03	34.30	42.40
September	14.4%	100.67	88.01	77.78	54.59	83.37	71.99	85.70	80.60
October	-3.7%	114.28	118.67	106.39	77.94	95.10	112.52	94.90	92.50
November	-0.6%	87.19	87.72	76.30	61.12	71.92	71.12	81.00	56.30
December	-6.7%	65.87	70.58	64.84	53.92	61.16	66.36	65.90	50.70
January	-1.3%	67.10	68.01	60.58	42.46	53.40	55.45	57.60	48.00
February	42.7%	80.95	56.72	46.95	43.32	45.49	53.94	45.20	40.80
March	19.9%	69.95	58.32	42.12	55.72	48.00	54.48	41.00	37.80
April	27.4%	79.64	62.49	41.00	46.50	36.24	47.46	40.20	34.30
May			60.61	45.67	52.96	39.81	41.89	44.50	33.80
June			69.15	50.16	52.52	38.38	46.14	52.60	39.10
July			66.27	54.56	36.61	30.54	48.73	47.70	25.50
<b>Total</b>		<b>729.0</b>	<b>866.4</b>	697.8	610.4	652.5	712.1	690.6	581.8

<b>Net</b>	<b>08/09 vs. 07/08</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>
August	2.1%	96.68	94.70	58.71	57.44	78.68	66.62	54.00	60.50
September	12.5%	137.21	121.99	110.37	81.53	114.68	98.88	112.27	100.41
October	-1.5%	157.58	159.95	150.38	111.93	129.84	144.91	127.70	119.11
November	-8.7%	118.24	129.52	111.47	89.55	103.39	96.76	112.10	78.57
December	-1.0%	93.63	94.54	94.19	76.32	89.18	93.61	89.20	70.63
January	-4.7%	92.60	97.12	85.22	63.33	77.61	77.05	81.10	68.74
February	35.5%	116.47	85.98	73.07	62.15	69.06	75.70	66.70	58.04
March	16.7%	106.25	91.02	70.56	81.36	75.29	81.99	64.50	57.76
April	16.9%	111.78	95.58	71.11	70.14	58.11	71.34	71.90	56.96
May			88.50	76.71	79.88	67.34	69.28	69.50	54.44
June			102.72	82.29	80.38	66.11	73.73	73.89	54.11
July			99.55	82.04	60.24	54.81	74.42	59.50	41.88
<b>Total</b>		<b>1,030.4</b>	<b>1,261.2</b>	1,066.1	914.2	984.1	1,024.3	982.4	821.1